

## A n n o u n c e m e n t

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### **Development of extraordinary general meeting**

In pursuance of notice of 27 August 2008, an extraordinary general meeting of shareholders of Roskilde Bank A/S was held today, 1 September 2008, pursuant to S 246 of the Danish Financial Business Act.

The Board of Directors gave an account of the current situation of the bank, including the fact that the bank has failed to meet the solvency demand of S 124 of the Financial Business Act, and the consequent decision to transfer the bank's assets and liabilities (except hybrid core capital and subordinated loan capital) to a bank newly established by the Danmarks Nationalbank and the Private Contingency Association for the Winding up of Ailing Banks, Savings Banks and Cooperative Banks, cf. S 246, ss 2 of the Financial Business Act.

A shareholder proposed a different course of action to re-establish the bank's capital, cf. S 246, ss 2 of the Financial Business Act. The proposal was submitted and discussed. After the discussion, the proposal was withdrawn by the proposer.

The sales agreement thereby stands, only subject to the approval of the FSA, and furthermore, the EU Commission is to be notified.

The proposal to change the name of the bank to Selskabet af 1. september 2008 A/S and consequently change clause 1 paragraph 1 of the Articles of Association and to cancel clause 1 paragraph 3 of the Articles of Association was adopted without ballot. The proposal could not be finally adopted as less than half of the bank's share capital was represented at the extraordinary general meeting.

Consequently, in accordance with Claus 11 of the Articles of Association, a new extraordinary general meeting will be called within 14 days where the proposal to change the name of the bank and thereby clause 1 paragraph 1 of the Articles of Association, and the cancellation of clause 1 paragraph 3 will be submitted for final adoption. Furthermore, at the new extraordinary general meeting, a proposal on the election of new members of the Board of Directors will be submitted. At this extraordinary general meeting, the proposal to change the name of the bank may be adopted by the qualified majority mentioned above regardless of the size of the share capital represented.

Peter Müller  
Chairman