

HSH Nordbank AG, Nordic Area

To OMX Copenhagen

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### **Information regarding Roskilde Bank A/S and ScandiNotes®**

In the Stock Exchange announcement dated 26th August 2008, HSH Nordbank AG, Copenhagen Branch, informed on behalf of Mare Baltic PCC Limited that more specific details concerning the effects on the ScandiNotes® issues were expected in the coming few weeks.

For the sake of good order it should be pointed out that the finalization of the calculations in relation hereto have to await Roskilde Bank A/S' formal filing of bankruptcy or cessation of payments with the Danish court according to the underlying documentation.

Moreover it is expected that the junior tranches of the different ScandiNotes® issues will be reduced by some 50 to 85%. These figures are preliminary only and may be increased following the finalization of the complicated calculations.

On behalf of Mare Baltic PCC Limited

**HSH Nordbank AG, Nordic Area**