

A n n o u n c e m e n t

OMX Nordic Exchange Copenhagen A/S
Nikolaj Plads 6
P.O. Box 1040
DK-1007 Copenhagen K

Søren Kaare-Andersen
Algade 14
DK-4000 Roskilde
Denmark
Tel. +45 46 34 84 01
Fax +45 46 34 83 51
ska@roskildebank.dk

Roskilde, 29 August 2008

Extension of the deadline for compliance with solvency requirements

The Danish Financial Supervisory Authority (the "FSA") has in a letter dated 24 August 2008 pursuant to the Financial Business Act § 225, article 1, informed Roskilde Bank A/S that it had a deadline until Friday 29 August 2008 at 16:00 to comply with solvency requirements together with the individual assessed solvency requirement the Bank might decide upon, based on the Bank's audited half-year report per 30 June 2008.

Roskilde Bank A/S has announced afterwards, that the Bank has entered into an agreement with "Bankaktieselskabet af 24. august 2008" concerning the transfer of the Bank's assets and all liabilities except for subordinated loan capital and hybrid core capital. The FSA has received a copy of the agreement.

The FSA has on 28 August 2008 received a letter from the Bank's legal advisor, where the FSA is requested to extend the deadline until the acceptance of the transfer of assets and liabilities is approved.

Taking into consideration, that with the above mentioned agreement, there has been found a solution to Roskilde Bank A/S's solvency problems and that the Central Bank of Denmark's ("Nationalbanken") liquidity facility is still in force, the FSA hereby informs that the deadline set out in the letter of 24 August 2008 is extended to Tuesday the 2 September 2008 at 4 pm. The deadline can be extended.