

To

OMX The Nordic Exchange Copenhagen

Executive Board
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Company Announcement No. 54 - 2008

Drawing rates for bonds issued by Realkredit Danmark A/S

Pursuant to section 27a (1) of the Danish Securities Trading Act, Realkredit Danmark A/S hereby publishes drawing rates as at Friday, 22 August 2008 for the following payment dates.

01 October 2008 (bonds with four annual settling periods), and
11 December 2008 (bonds with two annual settling periods), and
01 January 2009 (bonds with two annual settling periods).

Please find the data in the attached file.

The information will also be available on www.rd.dk.

Yours faithfully,

The Executive Board of Realkredit Danmark A/S

Any additional questions should be addressed to Klaus Kristiansen, Senior Vice President, Funding & Markets, tel. +45 45 13 20 26.