

To OMX Nordic Exchange Copenhagen

14 August 2008

**Totalcredit A/S publishes addendum to prospectus for the offering of mortgage bonds**

Totalcredit A/S publishes addendum to prospectus for the offering of mortgage bonds in connection with the presentation of the H1 Interim Report 2008.

The addendum is available for download at [totalcredit.dk](http://totalcredit.dk).

Questions may be directed at Hans Henrik Andersen, Managing Director, tel +45 44 55 54 02.

Yours sincerely

Totalcredit A/S

## **Addendum to Prospectus for the offering of mortgage bonds in Totalcredit A/S**

This addendum to the prospectus of 28 June 2005 for the offering of mortgage bonds in Totalcredit A/S is published in connection with the publication of the H1 Interim Report 2008.

### **Referring to the stock exchange announcement dated 14 August 2008, Part III "Information about Totalcredit" of the prospectus has been changed as follows:**

Under item 3.2 "Selected financial information", the existing text has been deleted and replaced by: "Reference is made to the Annual Reports for 2006 and 2007. Reference is also made to the Q1 Interim Report 2008 and the H1 Interim Report 2008. The Interim Reports are not audited."

Under item 5.2.1 "Information about Totalcredit", the following is added: "and the H1 Interim Report 2008".

Under item 13.5.2. "Information about the issuer's assets, liabilities, equity, financial position and results", the following is added: "and the H1 Interim Report 2008".

Under item 13.7 "Significant changes in the issuer's financial or trading position", the following is added: "and the H1 Interim Report 2008".

Furthermore, the list of documents referred to is changed as a new item "H1 Interim Report 2008" is added.

### **Declaration**

We hereby declare that, to the best of our knowledge and belief, the information contained in this addendum to the prospectus is in accordance with the facts and does not omit anything likely to affect the picture which the prospectus is intended to give.

This addendum (including the declaration contained herein) is hereby signed on behalf of Totalcredit's Management by special authority from Totalcredit's Board of Directors:

14 August 2008

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Troels Bülow-Olsen  
Managing Director

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Hans Henrik Andersen  
Managing Director