

Copenhagen, 11 July 2008

## **Roskilde Bank A/S - transfer to the observation list**

OMX Nordic Exchange Copenhagen has transferred the below ISIN code to the observation list today:

<b>ISIN</b>	<b>Name</b>
DK0030004510	3,72% Roskilde Bank 2013
DK0003455988	5,31% Roskilde Bank uamort

The Bonds are transferred to the observation list as Roskilde Bank have announced that in conjunction with the normal check of their loan and guarantee portfolio during the preparation of their semi-annual report, have been forced to conclude that the bank will have significantly larger depreciations on their loan and guarantee portfolio than previously anticipated. Roskilde Bank has also announced that the specific size and extent of the depreciations is currently not known, but will be published as soon as the final calculations are in place.

Roskilde Bank has also announced that there have been several negotiations with companies who potentially are interested in acquiring the bank, but these negotiations have not yet led to a bid for the bank.

Roskilde Bank has also announced that they have received a liquidity guarantee from the Danish National Bank.

For further information, please see the announcement of 10 July 2008 from Roskilde Bank.

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