Announcement

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The Management

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Roskilde Bank's ratings from Moody's changed

Moody's has decided to review the banks assigned ratings.

The following outcome for Roskilde Bank is:

Changed ratings:

Long term deposit rating: A2 Bank financial strength rating: C-

Subordinate: A3

Preferred Stock: Baa1

Unchanged rating:

Short term deposit rating: P-1

Yours sincerely

Flemming B. Nielsen Underdirektør

