

Copenhagen, 28 April 2009

Selskabet af 27. november 2008 A/S – former EBH Bank A/S – delisting from NASDAQ OMX Copenhagen

NASDAQ OMX Copenhagen A/S has decided to delist the below mentioned company with effect from 1 May 2009. The trading of the shares will still be suspended up to and including 30 April 2009. Thus, 30 April 2009 will be the last day of trading of the company's shares on NASDAQ OMX Copenhagen.

ISIN	Name
DK0060035327	ebh bank

The delisting has been decided based on the following reasons;

- On 21 November 2008 the company entered into an agreement with Afviklingselskabet til Sikring af Finansiell Stabilitet A/S effecting the divestment of all the company's assets and liabilities (except for the share capital and other subordinated debt).
- Simultaneously with the above, the company announced that the company had a negative equity in the order of DKK 1 bn., which was the reason for the agreement with Afviklingselskabet.
- At the time of The Danish Financial Supervisory Authority's approval of the company's agreement with Afviklingselskabet, the company's permission to act as bank was terminated.
- The company announced on 4 March 2009 that the entire management and the board of directors had resigned. The resignation was a consequence of the fact that the company was insolvent and unable to provide a guarantee for the costs associated with a bankruptcy process. This situation provided the management with no other options than to resign and leave it to the Danish Commerce and Companies agency to manage the dissolution of the company.
- The Danish Commerce and Companies Agency has via a letter dated 22 April 2009 asked the Bankruptcy Courts to dissolve the company (please see enclosed letter).
- Trading in the company's shares on NASDAQ OMX Copenhagen A/S has been suspended since 13 November 2008.

For further information, please contact: Mads Aaen, Surveillance, tel. +45 33 93 33 66

Surveillance Copenhagen

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22. april 2009
Sag 09-199.526
/HJ

Erhvervs- og Selskabsstyrelsen har i dag skrevet sådan til Skifteretten i Hjørring, Skt. Knuds Park 8, 9800 Hjørring:

”SELSKABET AF 27. NOVEMBER 2008 A/S, CVR-nr 45586219

Advokatfirma Dahl ved Janus Skak Olufsen har meddelt styrelsen, at ledelsen - såvel bestyrelsen som direktionen - er fratrukket, hvilket blev registreret den 12. marts 2009.

Da selskabet ikke har en lovlige ledelse, og da berigtigelse trods henvendelse herom ikke er sket, anmodes skifteretten om at opløse selskabet, jf. aktieselskabslovens § 117, sammenholdt med § 118.

Til rettens orientering vedlægges i kopi:

Brev af 4. marts 2009 fra Advokatfirma Dahl.

Brev til selskabet med frist til berigtigelse af forholdet.

Det senest indsendte årsregnskab for selskabet.

Fuldstændig udskrift vedrørende selskabet og sammenskrevet resumé udvisende den senest registrerede ledelse.

Der udbedes underretning om, hvad der sker i sagen.

Kopi af dette brev er sendt til selskabet, advokatfirma Dahl, Finanstilsynet, samt OMX Den Nordiske Børs København.”

Med venlig hilsen



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