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Announcement No. 16-2008

26 June 2008

## **Report on the extraordinary general meeting of Danware A/S held on 26 June 2008**

Earlier today, Danware A/S held an extraordinary general meeting.

The following proposals were adopted:

- The Board of Directors was authorised to make a capital increase as part of Danware's acquisition of the Swiss company GenevaLogic Langenthal Holding AG.

The authorisation, which is valid until 31 December 2008, entitles the Board of Directors to carry out a capital increase without preemptive rights to the existing shareholders for a nominal amount of up to DKK 1,838,235. The subscription price of the new shares will be fixed at the market price, however, not at less than DKK 68 per share of DKK 5.

- The Board of Directors was also authorised to issue, during the period until 26 June 2013, 73,529 warrants corresponding to a nominal value of DKK 367,645. The warrants will be issued to NewBorn Consulting Network L.P., Mayya Partners Limited and Kirk Greiner as part of the lock-up agreement relating to the shares received as part of the consideration for Danware's acquisition of GenovaLogic Langenthal Holding AG. The issue is being made without pre-emptive rights for Danware's existing shareholders and the warrants issued entitle the holders to subscribe shares in the company in a total nominal amount of up to DKK 367,645, corresponding to a nominal amount of DKK 5 per warrant.
- As a result of the possible capital increase in connection with the issue of warrants, the Board of Directors was authorised during the period until 26 June 2013 to increase the company's share capital by up to DKK 1,417,645 nominal value without preemptive rights to the company's existing shareholders.
- Peter Schüpbach was elected as a new member of the Board of Directors. Accordingly, the new Board of Directors consists of Ib Kunøe, Jan Elbæk, Peter Grøndahl, Henning Hansen and Peter Schüpbach, as well as the three board members elected by the company's employees: Per Rank, Ole Haag and Charlotte Brøbeck.
- Danware A/S will change its name to "Netop Solutions A/S". The reason for the change of name is that the company already primarily uses the name "Netop" in its marketing efforts and that the majority of the company's foreign subsidiaries are also named "Netop".



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## Contact

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*Danware's core business is to develop and market software products based on the NetOp® core technology – a technology enabling swift, secure and seamless transfer of screens, sound and data between two or more computers. The company's two product areas are Desktop Management and Education. The core product in Desktop Management, NetOp® Remote Control, enables remote control of one or more distant computers. NetOp® School, the core product in Education, is a software application for computer-based classroom teaching. All are plug 'n play products offering extensive functionality, flexibility and user-friendliness. Danware's products are sold in more than 80 countries. In 2007, the company generated revenue of about DKK 85m. Danware's shares are listed on the Copenhagen Stock Exchange and are a component of the Small Cap+ index. Danware operates wholly owned subsidiaries in the United States, the UK and Germany. For more information, go to [www.danware.com](http://www.danware.com).*