

Company announcement

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Danske Bank's issuance of notes linked to the Dow Jones EURO STOXX 50° equity index

On May 16, 2008, Danske Bank informed OMX Nordic Exchange Copenhagen A/S of its decision to issue notes linked to an underlying equity index under Danske Bank's €0,000,000,000 Euro Medium Term Note Programme dated April 16, 2008. The notes are linked to the Dow Jones EURO STOXX 50[®] equity index and designated "Danske Dow Jones EURO STOXX 50[®] Shark Fin – 2009" (ISIN DK0030102280).

Danske Bank hereby announces that it registered the initial value of the underlying equity index at 3596.70 on June 6, 2008.

For further information about the above issue, we refer to the Applicable Final Terms published through Company News Service on June 4, 2008.

Danske Bank A/S