
June 10, 2008

NASDAQ OMX signs Letter of Intent with National Bank of Ukraine

Stockholm, June 10, 2008 — The NASDAQ OMX Group, Inc. (NASDAQ:NDAQ) announced it has signed a Letter of Intent with the National Bank of Ukraine for cooperation to further develop the Ukrainian capital markets.

The two parties have agreed that the development and strengthening of the Ukrainian capital markets will be based on global standards. The aim of the agreement is to increase the visibility, attractiveness and access to Ukrainian securities by increasing the efficiency and liquidity of the Ukrainian capital markets. A key focus will be to create a reliable and well functioning post-trade model, based on NASDAQ OMX technology and settlement systems.

“While the Ukrainian capital market has huge potential, currently it is fragmented and inefficient. Together with NASDAQ OMX, we will work on building the fundamental elements of a securities market infrastructure in order to create an efficient clearing, settlement and depository environment. This will serve as the basis for an attractive and liquid Ukrainian market,” said Mr. Volodimir Stelmakh, Governor of the National Bank of Ukraine.

“Working with the National Bank of Ukraine is a wonderful opportunity and we are excited to move forward. NASDAQ OMX is a leading expert in providing post-trading solutions and we are convinced that together with NBU we can create an efficient clearing and settlement infrastructure in Ukraine, based on the best of global standards,” said Mr. Magnus Böcker, President of NASDAQ OMX.

Following the signing of the Letter of Intent, NASDAQ OMX and the National Bank of Ukraine aim to develop further cooperation, starting with a review and design study of the Ukrainian stock market and depository system.

ABOUT NASDAQ OMX GROUP

The NASDAQ OMX Group, Inc. is the world’s largest exchange company. It delivers trading, exchange technology and public company services across six continents, and with over 3,900 companies, it is number one in worldwide listings among major markets. NASDAQ OMX offers multiple capital raising solutions to companies around the globe, including its U.S. listings market; the OMX Nordic Exchange, including First North; and the 144A PORTAL Market. The company offers trading across multiple asset classes including equities, derivatives, debt, commodities, structured products and ETFs. NASDAQ OMX technology supports the operations of over 60 exchanges, clearing organizations and central securities depositories in more than 50 countries. OMX Nordic Exchange is not a legal entity but

describes the common offering from Nasdaq OMX exchanges in Helsinki, Copenhagen, Stockholm, Iceland, Tallinn, Riga, and Vilnius. For more information about NASDAQ OMX, visit www.nasdaqomx.com.

Cautionary Note Regarding Forward-Looking Statements

The matters described herein contain forward-looking statements that are made under the Safe Harbor provisions of the Private Securities Litigation Reform Act of 1995. These statements include, but are not limited to, statements about NASDAQ OMX's products and offerings. We caution that these statements are not guarantees of future performance. Actual results may differ materially from those expressed or implied in the forward-looking statements. Forward-looking statements involve a number of risks, uncertainties or other factors beyond NASDAQ OMX's control. These factors include, but are not limited to factors detailed in NASDAQ OMX's annual report on Form 10-K, and periodic reports filed with the U.S. Securities and Exchange Commission. We undertake no obligation to release any revisions to any forward-looking statements. There can be no assurance that the FSA will give the NASDAQ OMX applicant the authorization and permissions which it seeks.

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