

Copenhagen, 22 August 2012

Danske Stat - Admission for trading and official listing

It has been decided to admit the following bonds for trading and official listing with effect from 4 September 2012:

ISIN	Name	Payments per year	Maturity date
DK0009923054	1,5% INK St.lån 2023	1	15 November 2023

The bonds are denominated in DKK and will be placed under the submarket Statslån in the group Danske Stat.

For further information please contact: Helene Gaustad Jeppesen, Surveillance, tlf: 33 93 33 66

Surveillance Copenhagen