

Company release

FIH Erhvervsbank cancels additional government guaranteed bonds of DKK 1.376 million

In continuation of cancellation of DKK 1.207 million bonds (announced in company release of 5 September 2012), FIH Erhvervsbank A/S cancels the following bonds issued with individual government guarantee from the Danish state:

- SEK 1,570 million of a total nominal outstanding of SEK 1,680 million with ISIN XS0511908310 and certificate No. 004-0006-00001 listed on the Luxembourg Stock Exchange and expiring in May 2013.

The cancellation will have effect on 7 September 2012 (SEK 1,070 million) and on 10 September 2012 (SEK 500 million).

By this cancellation FIH Erhvervsbank A/S has outstanding government guaranteed bonds of nominal DKK 30.7 billion at current currency exchange rates. FIH had originally received a guarantee framework of DKK 50 billion from the Financial Stability Company.

Bjarne Graven Larsen Henrik Sjøgreen
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Copenhagen, y September 2012 at xxx a.m.

For further information please contact Co-CEO Bjarne Graven Larsen, telephone +45 72 22 50 00.