Surveillance Copenhagen



Copenhagen, 4 June 2008

Dicentia – convertible bonds with preemptive rights

The following ISIN code will be admitted to trading on OMX Nordic Exchange Copenhagen A/S with effect from 9 June 2008:

ISIN Name

DK0060138139 Dicentia, T-ret

As at the same date, Dicentia (ISIN DK0010242213) will be traded exclusive of T-ret (preemptive right) to convertible bonds.

On 11 June, 2008 at 12.30 CET, anyone who is registered with VP Securities Services as a shareholder of Dicentia will be allocated preemptive rights. The offering is being made at a ratio of 1:3, which means that each existing share will be allocated three preemptive rights, and each preemptive right will entitle the holder to subscribe for one convertible bond of a nominal DKK 5.

The trading period for the preemptive will commence on 9 June 2008 and end on 20 June 2008, both days included.

The subscription period for the convertible bonds will commence on 12 June 2008 at 9.00 CET and end on 25 June 2008 at 17.00 CET.

The convertible bonds, 8% Dicentia 2013 (ISIN DK0030103171), are expected to be admitted to trading and official listing on 1 July 2008.

For further information, please see the prospectus.

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