

Company announcement

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Danske Bank's issuance of notes linked to the Dow Jones EURO STOXX 50[®] equity index

On May 16, 2008, Danske Bank informed OMX Nordic Exchange Copenhagen A/S of its decision to issue notes linked to an underlying equity index under Danske Bank's €50,000,000,000 Euro Medium Term Note Programme dated April 16, 2008. The notes are linked to the Dow Jones EURO STOXX 50[®] equity index and designated "Danske Dow Jones EURO STOXX 50[®] Shark Fin – 2009" (ISIN DK0030102280).

The initial issue will consist of notes worth DKK66,300,000, corresponding to the amount subscribed. The notes are zero-coupon notes, which will be redeemed at maturity at a price reflecting the development in the underlying equity index. The barrier level has been fixed at 133.50% of the initial value of the underlying index. The notes will be issued on June 6, 2008, and will mature on December 7, 2009. The notes will be registered with the Danish VP Securities Services and listed on OMX Nordic Exchange Copenhagen A/S as of June 6, 2008.

For further information about the above issue, we refer to the Applicable Final Terms published through Company News Service on June 4, 2008.

Danske Bank A/S