

Copenhagen, 18 September 2012

Spar Nord Bank A/S and Sparbank A/S - Transferral to the observation list

NASDAQ OMX Copenhagen has transferred the below companies and bonds to the observation list today:

| ISIN | Name |
|--------------|--------------|
| DK0060036564 | Spar Nord |
| DK0003457687 | 5,25SparNord |
| DK0030257993 | SparNord 13 |
| DK0010305820 | Sparbank |
| DK0030010327 | SpbkVest Hyb |
| DK0030247846 | Sparbank S13 |

Spar Nord Bank A/S and Sparbank A/S have been transferred to the observation list as the boards of directors of Spar Nord Bank A/S and Sparbank A/S have agreed to seek a merger of the two banks with Spar Nord as the continuing bank.

For further information, please see the announcements published by the companies on the 18 September 2012.

For further information, please contact: Pernille Gram Christensen, Surveillance, tel. 0045 33 93 33 66