

To  
NASDAQ OMX Copenhagen A/S

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19 September 2012

### **Company Announcement number 74/2012 – 19 September 2012**

#### **Auction of mortgage covered bond series 10T and 10U for the refinancing of FlexLån®**

Realkredit Danmark will hold auctions on mortgage covered bonds for the refinancing of FlexLån® as of January 1<sup>st</sup> 2013.

The auction of 1-year bonds denominated in DKK or EUR and the 3-year and 5-year bonds denominated in DKK will be held over ten trading days from 19 November to 30 November 2012.

The auction of 2-year and 4-year bonds denominated in DKK will be held on a single trading day – Tuesday 27 November 2012. The auction of 2-year, 3-year, 4-year and 5-year bonds denominated in EUR will be held on one trading day – Monday 26 November 2012.

As introduced last year Realkredit Danmark has given the borrowers the opportunity to change the date of refinancing from January 1<sup>st</sup> to April 1<sup>st</sup>. Depending on how many borrowers choosing to change the date of refinancing Realkredit Danmark may hold auctions of bonds maturing at April 1<sup>st</sup>. In consequence hereof the amount of bonds on the auctions for the January term may be reduced.

The preliminary amount of bonds to be auctioned and the exact terms and conditions of the auctions are set out in the appendices to this announcement.

The preliminary amount of bonds will be updated weekly on rd.dk/Investor from week 40.

The final amount of each ISINs to be auctioned will be announced in week 46.

The Executive Board

Any additional questions should be addressed to Senior Dealer Søren Gravgaard, phone +45 45 13 20 19.

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