Surveillance Copenhagen



Copenhagen, 2 June 2008

NunaMinerals A/S – admission to trading and official listing and subsequent issuance of new shares

Please be informed that NunaMinerals A/S will been admitted to trading and official listing on OMX Nordic Exchange Copenhagen with effect from 4 June 2008 in the following ISIN code:

ISIN	Name	Orderbook ID
DK0016190986	NunaMinerals	55794

The company's GICS Classification is as follows:

Sector classification: 15 Materials

15 10 Materials

15 10 40 Metals and Mining

15 10 40 30 Gold

In the Nordic List NunaMinerals will be included in the SmallCap-segment.

Issuance of new shares

Subsequent to the admission to trading and official listing of NunaMinerals' existing shares, NunaMinerals offers up to 650,000 new shares of DKK 100. The offering takes place from 9 June 2008 to 17 June 2008 at 17.00 CET. The offering may not be closed earlier than 11 June 2008 at 17.00 CET.

The subscription price is determined in a bookbuilding process and will be maximum DKK 450 per share of DKK 100. The subscription price interval is announced on 6 June 2008 and the final subscription price is announced on 18 June 2008.

The new shares are expected registered with the Danish Commerce and Companies Agency on 23 June 2008. The new shares are expected to be admitted to trading and official listing on OMX Nordic Exchange Copenhagen with effect from 25 June 2008.

For further information please see the published prospectus.

For further information, please contact: Helene Gaustad Jeppesen, Surveillance, tel. +45 33 93 36 66

The Nordic Exchange



ISIN: DK0016190986 (VP: 1619098)

Name:	NunaMinerals
Volume before issue:	809,101 shares (DKK 803,910,100)
Volume after issue:	Minimum 943.631 shares (DKK 94.363.100)
	Maximum 1.459.101 shares (DKK 145.910.100)
Subscription period (both days inclusive):	9 June 2008 – 17 June 2008
Maximum subscription price:	DKK 450 free of brokerage
Dividend:	Full for 2008
First day of listing:	25 June 2008
Face value:	DKK 100
Short name:	NUNA
Share type:	AKTIE

GENERAL INFORMATION

Name/bearer:	Name
Voting rights of listed capital:	Full
Financial year:	1 January – 31 December
Unlisted capital:	DKK 0
Issuing bank:	GrønlandsBANKEN Aktieselskab
Trading lot:	25
CBR NO:	24 75 44
GICS:	15 10 40 30
Type:	0