

PA Resources postpones interim report until 30 November at the latest

As previously communicated, the Board of Directors and management of PA Resources are working on identifying and evaluating alternative refinancing solutions to enable continued development of the Company's prioritised assets. The goal is to present a solution during the month of November 2012.

Since the Company's financial position and earnings capacity are dependent on the structure of the chosen financing solution, the Board of Directors has decided to postpone publication of the interim report for the period January–September 2012 until 30 November 2012 at the latest.

Stockholm, 24 October, 2012 PA Resources AB (publ)

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PA Resources AB is an international oil and gas group which conducts exploration, development and production of oil and gas assets. The Group operates in Tunisia, Republic of Congo (Brazzaville), Equatorial Guinea, United Kingdom, Denmark, Greenland, Netherlands and Germany. PA Resources is producing oil in West Africa and North Africa. The parent company is located in Stockholm, Sweden. PA Resources' net sales amounted to SEK 2,154 million during 2011. The company is listed on the NASDAQ OMX in Stockholm, Sweden (segment Mid Cap). For additional information, please visit <u>www.paresources.se</u>.

The above information has been made public in accordance with the Securities Market Act and/or the Financial Instruments Trading Act. The information was published at 07.15 CET on 24 October, 2012.