

To NASDAQ OMX Copenhagen A/S

Nykredit Bank A/S reduces outstanding bond amount in bond ID 3011720, ISIN DK0030117205

27 April 2009

Pursuant to the prospectus of 30 October 2007, Nykredit Bank A/S has decided to buy back a nominal amount of DKK 310,000,000 of bonds in bond ID 3011720, ISIN DK0030117205.

Nykredit Bank A/S has cancelled the bonds and requested VP Securities A/S to reduce the nominal outstanding amount by DKK 310,000,000 to a nominal amount of DKK 1,690,000,000.

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This announcement has been issued both in Danish and English. In case of any discrepancies, the Danish version shall prevail.