

Copenhagen, 14 November 2012

Spar Nord Bank A/S – admittance to trading and official listing of new shares due the merger between Spar Nord Bank A/S and Sparbank A/S

On general meetings in Spar Nord Bank A/S and Sparbank A/S the merger between the two companies was adopted. Spar Nord Bank is the continuing company. Due to the merger the share capital in Spar Nord Bank will be increased.

Admittance to trading and official listing of new shares will take effect as per 16 November 2012.

As a consequence of the merger, Sparbank will be delisted from trading and official listing on NASDAQ OMX Copenhagen as per 16 November 2012. Please see separate exchange notice about the delisting.

For further information, please see the companies' announcements and the merger documents.

ISIN:	DK0060036564
Name:	Spar Nord Bank
Volume before change:	114,137,620 shares (DKK 1,141,376,200)
Change:	11,392,298 shares (DKK 113,922,980)
Volume after merger:	125,529,918 shares (DKK 1,255,299,180)
Face value:	DKK 10
Short Name:	SPNO
Orderbook ID:	3260

For further information, please contact: Asta Jepsen, Surveillance, tel. +45 33 93 33 66

Surveillance Copenhagen