

Copenhagen, 14 December 2012

## Totalbanken A/S – admittance to trading and official listing of new shares due to a rights issue

The share capital of Totalbanken A/S has been increased. The admittance to trading and official listing of the new shares will take effect as per 17 December 2012 in the new ISIN below as the new shares will be eligible for half dividend for the financial year 2012.

ISIN:	DK0060452514
Name:	Totalbanken, nye ½ udb. 2012
Volume:	1,400,000 shares (DKK 28,000,000)
Dividend:	The shares will be eligible for half dividend for the financial year 2012
Subscription price:	DKK 20
Face value:	DKK 20
Short name:	TOTA N
Orderbook ID	91226
Market Segment / no	OMX CPH Equities / 14
Tick Size /no	XCSE Equities, DKK / 7
MIC Code	XCSE

We refer to the announcements published by Totalbanken A/S.

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