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NASDAQ OMX Copenhagen A/S

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21 December 2012

**Company Announcement number 98/2012 – 21 December 2012**

**Auction of mortgage covered bond series 10T and 10U for the refinancing of FlexLån®**

Realkredit Danmark will hold auctions on mortgage covered bonds for the refinancing of FlexLån® as of 1 April 2013.

The auction of the 1-year bond denominated in DKK will be held over 10 trading days from 4 March 2013 through 15 March 2013. The auction of the 3-year bond denominated in DKK, will be held over 5 trading days from 11 March 2013 through 15 March 2013.

The auction of the 5-year bond denominated in DKK will be held on 12 March 2013. The auction of the 1-year bond denominated in EUR will be held on 11 March 2013.

If the amount in the 5-year bond denominated in DKK changes significantly, Realkredit Danmark may hold the auction over several days.

The preliminary amount of bonds to be auctioned and the exact terms and conditions of the auctions are set out in the appendices to this announcement.

The preliminary amount of bonds will be updated weekly on rd.dk/Investor from week 2.

The final amount of each ISIN to be auctioned will be announced Monday in week 7.

The Executive Board

Any additional questions should be addressed to Senior Dealer Søren Gravgaard, Trading, phone +45 45 13 20 19.