

To NASDAQ OMX Copenhagen A/S

3 January 2013

CORRECTION: FIXING OF COUPON RATES

Correction of announcement dated 21 December 2012 on the fixing of coupon rates. The date (21 December 2012) of coupon fixing was incorrect. The correct date is 19 December 2012. The correction applies to: DK0009765711, (29D), maturity 2018, and DK0009770554, (21E), maturity 2019. Furthermore, the correct coupon rate of DK0009765711, (29D) maturity 2018, and DK0009770554, (21E) maturity 2019, is 0.1855% and not as stated: 0.1866% pa.

FIXING OF COUPON RATES – 21 December 2012

Fixing of coupon rates effective from 1 January 2013

Effective from 1 January 2013, the coupon rates of the below floating-rate bonds issued by Nykredit Realkredit A/S will be adjusted.

Bonds subject to semi-annual coupon fixing

The new coupon rates will apply from 1 January 2013 to 30 June 2013:

Capped bonds

Bonds with 4% cap

DK0009763187, (22D), maturity 2026, new coupon rate as at 1 January 2013: 1.0315% pa

Uncapped bonds

LU0690050124, (20D), maturity 2013, new coupon rate as at 1 January 2013: 0.3731% pa

LU0641927529, (31H), maturity 2013, new coupon rate as at 1 January 2013: 0.7036% pa

LU0800111212, (20D), maturity 2014, new coupon rate as at 1 January 2013: 0.5617% pa

LU0800112293, (31H), maturity 2014, new coupon rate as at 1 January 2013: 0.4806% pa

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