

Share buy-back programme at SP Group A/S

On 23 August 2012, SP Group A/S initiated a share buy-back programme, cf. company announcement no. 17/2012 and no. 2/2013 of 2 January 2013. According to the programme, SP Group will in the period from 23 August 2012 until 29 April 2013 purchase own shares for a maximum amount of DKK 13.0 million. The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated, latest announcement	47,746	125.23	5,979,080.11
28 December 2012	1,000	122.00	122,000.00
02 January 2013	1,050	125.00	131,250.00
03 January 2013	1,300	128.00	166,400.00
Accumulated this week	3,350	125.27	419,650.00
Accumulated under the programme	51,096	125.23	6,398,730.11

As of today, SP Group's total holding of own shares is 51,096 numbers of shares of a nominal value of DKK 10, corresponding to 2.52 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.