

To
NASDAQ OMX Copenhagen

Executive Board
Strødamvej 46
DK-2100 København Ø
www.rd.dk

Telephone +45 7012 5300
Telefax +45 4514 9624

8 January 2013

Company Announcement No 3/2013 – 8 January 2013

Supplement to Base Prospectuses for Mortgage Covered Bonds

Due to the new counterparty criteria from the rating agency Standard and Poor's with transition date 11 January 2013 Realkredit Danmark announces a supplement to the base prospectuses for mortgage covered bonds issued by Realkredit Danmark in Capital Centre S and T. The supplements concern bank accounts and the required rating of the counterparty.

Please find the supplements in the attached files:

Supplement to Base Prospectus for Mortgage Covered Bonds Issued by Realkredit Danmark A/S in Capital Centre S.

Supplement to Base Prospectus for Mortgage Covered Bonds Issued by Realkredit Danmark A/S in Capital Centre T.

The information will also be available on www.rd.dk.

Yours sincerely

The Executive Board

Any additional questions should be addressed to Jesper Tvede, Head of Financial Risk Management, Risk Management, phone +45 4513 2066.