

Copenhagen, 18 January 2013

Investeringsforeningen Maj Invest - Admission to trading - ex dividend units

The below-mentioned shares will be traded on NASDAQ OMX Copenhagen A/S in the period 21 January 2013 to 10 April 2013, both days included.

Ordinary GM will be held in the sub-funds on 10 April 2013, which will be the last day of trading. The shares will be merged with those of the relevant mother sub-funds as per 11 April 2013.

Please see the company's disclosure of 4 January 2013.

| ISIN | Navn | Shortname | Order Book ID |
|--------------|-------------------------------------|-----------|---------------|
| DK0060470250 | Maj Invest Value Aktier Ex udb 2012 | MAJVALX | 91610 |
| DK0060470177 | Maj Invest Obligationer Ex udb 2012 | MAJOBLX | 91611 |

For further information, please contact: Asta Jepsen, Surveillance, tel. +45 33 93 33 66

Surveillance Copenhagen