

**GENERAL BALLOT PAPER FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF  
AB KLAIPEDOS NAFTA (“COMPANY”), TO BE HELD ON 11 FEBRUARY 2013**

Name, surname (name) of the shareholder

.....

Personal code (code) of the shareholder

.....

The number of owned shares

.....

Organisational issues
To propose to elect as the Chairman of the Meeting and to vote “for” the proposed candidate: .....
To propose to elect as the Secretary of the Meeting and to vote “for” the proposed candidate: .....
To propose to elect as the person responsible for the performance of the actions provided for in paragraph 2 of Article 22 of the Law of the Republic of Lithuania on Companies and to vote “for” the proposed candidate: .....

Please delete what does not apply “FOR” or “AGAINST”:

Agenda items	Draft resolutions			
1. Regarding the amendment to the Articles of Association of the Company, presenting them as a new version	1.1. To amend the Articles of Association of the Company, presenting them as a new version (please find enclosed). 1.2. To authorise (with the right to re-delegate the authority) the head of the Company to sign the new version of the Articles of Association of the Company and to present it for registration with the Register of Legal Persons.	For	Against	
2. Regarding the approval of the decision of the Board of the Company to enter into the Agreement for Assignment of the Rights of Claim with the winner of the public procurement “Procurement of Overdraft Services” by way of negotiated procedures with publication of a tender notice – Nordea Bank Finland Plc, acting in Lithuania through the Lithuanian Branch of Nordea Bank Finland Plc (hereinafter, the “Bank”)	To approve the following decision of the Board of the Company: “To enter into an agreement with the Bank for assignment of the rights of claim to the receivable funds intended for covering all or some of the expenses of installation and operation of the liquefied natural gas terminal, its facilities and the connection to the Bank, this agreement for assignment of the rights of claim being intended to secure the Overdraft Agreement between the Company and the Bank, pursuant to which: 1) The amount of the overdraft granted under the Overdraft Agreement must be LTL 120,000,000 (one hundred and twenty million). Upon the unilateral request of the Company, the amount of the overdraft may be increased by 30%, i.e. up to LTL 156,000,000 (one hundred and fifty six million); 2) The overdraft must be given for a term until 30 June 2015, with a possibility to extend the agreement for an additional term of 12 months under conditions which may not be worse; 3) The overdraft interest: the base interest rate – 3 months’ VILIBOR and the Bank’s interest margin – no more than	For	Against	

	0.94%; 4) The Company would assume the obligation not to pay dividend until obtaining of the deed of completion of construction of the liquefied natural gas terminal project.  To establish, that this decision of the Board shall become effective and the Agreement for Assignment of the Rights of Claim will be concluded with the winner after the expiry of the period of deferment of 15 days which is applicable to the conclusion of the Overdraft Agreement in accordance with paragraph 22 of Article 2 of the Law of the Republic of Lithuania on Public Procurement.”		
3. Regarding revocation of the Supervisory Council of the Company	To revoke the Supervisory Council of the Company <i>in corpore</i> .	For	Against
4. Regarding election of the Supervisory Council of the Company	To elect the following candidates into the Supervisory Council of the Company for the term of 4 years (shareholder shall have the number of votes equal to the number of votes carried by the shares he owns multiplied by the number of members of the Supervisory Council being elected (3). The shareholder shall distribute the votes at his own discretion, giving them to one or several candidates. The candidates who receive the largest number of votes shall be elected)*:	Number of votes, allocated for the offered candidates to the members of the Supervisory Council:	
	1) .....		
	2) .....		
	3) .....		

Regarding any other new draft decisions, not indicated above, to vote ..... with all the held votes.

We hereby confirm that we have familiarised in advance with the agenda of the extraordinary General Meeting of Shareholders of the Company referred to in this Ballot Paper and the draft resolutions contained herein, therefore we may express in advance in writing the will of ..... as shareholder's of the Company in voting on the matters considered at the extraordinary General Meeting of Shareholders. Having regard to our will expressed in writing on the agenda items of the extraordinary General Meeting of Shareholders, it should be considered that ..... participated in the extraordinary General Meeting of Shareholders of the Company held on 11 February 2013.

Date, name, surname, signature of the shareholder (its representative)

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\* Following parts 3 and 4 of Article 25 of the Law of the Republic of Lithuania on Companies, the Supervisory Council, the Board of the Company and the shareholders who hold shares carrying at least 1/20 of all the votes shall have the right to suggest the candidates to the members of the Supervisory Council of the Company.