

Fabege AB (publ)

PRESS RELEASE 5 February 2013, 1.30 pm CET

Fabege issues a SEK 1,170m secured bond

Fabege AB has today issued a SEK 1,170m bond secured on the property Solna Uarda 5 in Arenastaden. The three year bond is divided into two series, SEK 300m carries an interest of 3.70 per cent and SEK 870m carries an interest of STIBOR 3 months plus 2.15 per cent.

Fabege AB will apply for the bond to be listed on NASDAQ OMX Stockholm. The prospectus will be published on Fabege's website <u>www.fabege.se</u>.

Swedbank has acted as financial advisor and sole lead manager in connection with the bond issue.

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For further information, please contact: Christian Hermelin, CEO, phone 46 (0)8 555 148 25, 46 (0)73 387 18 25 Åsa Bergström, CFO, phone 46 (0)8 555 148 29, 46 (0)70 666 13 80

This constitutes information that Fabege AB (publ) may be legally obliged to publish under the Securities Market Act and/or the Financial Instruments Trading Act. The information was released for publication at 1.30 pm CET on 5 February 2013.

Fabege AB (publ) is one of Sweden's leading property companies focusing mainly on letting and managing office premises and property development. The carrying amount of the company's property portfolio is approximately SEK 31.6bn. The portfolio is concentrated in the Stockholm region and has an annualised rental value of SEK 2.3bn and a lettable area of 1.1m sqm. Fabege's shares are listed on Nasdaq OMX Stockholm, Large Cap segment.