



Nykredit

To NASDAQ OMX Copenhagen A/S
and the press

5 February 2013

Terms for Nykredit and Totalcredit's bond auctions

Please find a correction to our earlier announcement regarding the dates for the amounts offered on tap sale for the Nykredit Group's forthcoming refinancing auctions in February/March.

Questions relating to the bond sale and technical matters may be addressed to Nykredit Realkredit A/S, Group Treasury, Lars Mossing Madsen, First Vice President, tel +45 44 55 11 66, or Remy Sparvath, Chief Dealer, tel +45 44 55 12 85.

Other enquiries may be addressed to Henrik Hjortshøj-Nielsen, Executive Vice President, Group Treasury, tel +45 44 55 10 40, or Nels Petersen, Head of Corporate Communications, tel +45 44 55 14 70/+45 20 22 22 72.

Tap sales

ISIN	Capital centre	Coupon	Maturity date dd.mm.yy	Currency	Date		Settlement		Offering (million)
					Start	End	Cut off	Allotment	
DK000977918-3	RO (D)	4	01.01.16	DKK	04.03.13	06.03.13		<i>tap sale</i>	107
DK000977934-0	RO (D)	4	01.01.18	DKK	04.03.13	06.03.13		<i>tap sale</i>	56
DK000978477-9	SDO (H)	2	01.10.13	DKK	04.03.13	06.03.13		<i>tap sale</i>	118
DK000978884-6	RO (G)	2	01.04.16	DKK	04.03.13	06.03.13		<i>tap sale</i>	58
DK000978981-0	SDO (H)	2	01.01.23	DKK	04.03.13	06.03.13		<i>tap sale</i>	71
DK000979104-8	RO (G)	2	01.04.18	DKK	04.03.13	06.03.13		<i>tap sale</i>	132
DK000979112-1	RO (D)	2	01.04.15	DKK	04.03.13	06.03.13		<i>tap sale</i>	56
LU084179612-0	SDO (H)	1	01.04.15	EUR	04.03.13	06.03.13		<i>tap sale</i>	14
LU080010451-4	SDO (H)	2	01.01.18	EUR	04.03.13	06.03.13		<i>tap sale</i>	30

It should be noted that the above table exclusively includes tap sales in the ISINs of which the amount exceeds DKK 50m.