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## **The terms of the rights issue in Anoto determined**

**Lund, February 25, 2013** — The Board of Directors of Anoto Group AB (publ) (“**Anoto**” or the “**Company**”) has resolved on the terms of the Company’s rights issue that was announced on 4 February 2013 (“**the Rights Issue**”).

For each share held on the record day, the shareholders will receive two (2) subscription rights. Five (5) subscription rights entitle to subscription of one (1) new share. The subscription price has been fixed at SEK 1.70 per share, which means that the Rights Issue will provide Anoto with a maximum amount of SEK 93,185,214 (before issue costs) by means of an issuance of up to 54,814,832 new shares, resulting in a share capital increase of not more than SEK 1,096,296.64.

The record date at Euroclear Sweden AB for receipt of subscription rights is 7 March 2013. As a result, the Anoto share will be traded without right to subscription from and including 5 March 2013. The subscription period will run from and including 11 March 2013 up to and including 25 March 2013, or such later date as determined by the Board.

The Rights Issue is subject to approval by the extraordinary general meeting, which will be held on 4 March 2013 at 1.00 pm at Anoto’s offices in Lund. For further information concerning the general meeting and the Rights Issue, please refer to the notice of the general meeting and the press release by which the Board’s rights issue resolution was announced. A prospectus for the Rights Issue will be prepared and published as soon as possible after the general meeting.

For further information, please contact:

Stein Revelsby, CEO

Anoto Group AB

+46 (0)733 45 12 05

*The information in this press release is published pursuant to the Swedish Securities Markets Act. The information was submitted for publication at 3.30 pm on February 25, 2013.*



### **About Anoto Group**

Anoto Group is the company behind and world leading in the unique technology for digital pen and paper, which enables fast and reliable transmission of handwritten text into a digital format. Anoto operates through a global partner network that focuses on user-friendly solutions for efficient capture, transmission and storage of data within different business segments, e.g. healthcare, bank and finance, transport and logistics and education. The Anoto Group has about 110 employees and is headquartered in Lund (Sweden). The company also has offices in Amsterdam (the Netherlands), Guildford and Wetherby (UK), Boston (US) and Tokyo (Japan). The Anoto share is traded on the Small Cap list of NASDAQ OMX Stockholm under the ticker ANOT. For more information: [www.anoto.com](http://www.anoto.com).

### **IMPORTANT INFORMATION**

In certain jurisdictions, publication or distribution of this press release may be subject to legal restrictions and persons in those jurisdictions where this press release has been published or distributed should inform themselves about and abide by such legal restrictions.

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This press release does not contain or constitute an invitation or offer to acquire, subscribe for or otherwise trade in shares, subscription rights or other securities in Anoto. The invitation to the persons concerned to subscribe for shares in Anoto will only be made through the prospectus that Anoto expects to publish later in March 2013, which prospectus, among other things, will contain financial statements and information on the Board of Directors and auditor of Anoto.

Neither the subscription rights, the paid subscription shares (BTA) or the new shares will be registered in accordance with the Securities Act or any provincial act in Canada, and may not be transferred or offered for sale in the United States or Canada, or to persons resident there, or on behalf of such persons, other than in such exceptional cases where registration in accordance with the Securities Act or any provincial act in Canada is not required.