



Linus AB
Company code 147689083
S.Kerbedzio str.23, Panevezys

February 28, 2013

CONFIRMATION OF RESPONSIBLE PERSONS

Following 22 article of the Law of Securities of Lithuanian Republic and acc.to the requirements of Lithuanian Securities Commission regulations for periodic and additional information submission and presentation, we, Martynas Jasinskas, director of Linas AB, and Daiva Minkevičienė, chief accountant – chief of section of accounting and analysis of Linas AB, hereby confirm that, to the best of our knowledge, interim consolidated financial statements of Linas AB Group of companies of the twelve months of 2012 prepared in accordance with International Financial Reporting Standards as adopted by the European Union.

The interim consolidated financial statements of the twelve months of 2012 give a true and fair view of Linas AB and consolidated property of Group of companies, liabilities, financial position, profit (loss) and cash flows. Interim financial statements were not audited.

Director of Linas AB



Martynas Jasinskas

Chief accountant – chief of section
of accounting and analysis of Linas AB



Daiva Minkevičienė



LINAS AB
INTERIM CONSOLIDATED
FINANCIAL STATEMENTS
OF THE TWELVE MONTHS OF 2012

2012 12 31

SUMMARY

Consolidated Statement of Financial Position	3
Consolidated Statement of Comprehensive Income	5
Consolidated Statement of Changes in Equity	6
Consolidated Statement of Cash Flows.....	7
Explanatory Memorandum.....	8

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

Formulated according to TFAS, not audited

Current period 01 01 2012 – 31 12 2012

LTL

No.	ASSETS	2012-12-31	2011-12-31
A.	Long-term assets	20.954.964	21.402.675
I.	Intangible assets	11.963	45.259
I.1.	Developmental works	0	0
I.2.	Prestige	0	0
I.3.	Patents, licenses	0	0
I.4.	Software	11.962	44.978
I.5.	Other intangible assets	1	281
II.	Tangible assets	2.633.629	2.959.281
II.1.	Land	0	0
II.2.	Buildings	0	0
II.3.	Structures	15.824	18.119
II.4.	Machinery and equipment	2.376.932	2.694.514
II.5.	Means of transport	153.152	215.694
II.6.	Other equipment, appliances, instruments and gear	87.721	30.954
II.7.	Constructions in progress	0	0
II.8.	Other tangible assets	0	0
III.	Investment property	149.480	159.729
IV.	Financial assets	18.159.892	18.238.406
IV.1.	Investments to affiliates and associated companies	0	0
IV.2.	Loans to affiliates and associated companies	0	0
IV.3.	Amounts received after one year	18.158.892	18.237.406
IV.4.	Other financial assets	1.000	1.000
V.	Other long-term assets	0	0
V.1.	Deferred corporation tax assets	0	0
V.2.	Other long-term assets	0	0
B.	Short-term assets	16.363.582	11.869.931
I.	Stocks, prepayments and contracts in progress	8.256.881	6.992.801
I.1.	Stocks	8.090.459	6.838.717
I.1.1.	Raw materials and consumables	4.030.390	3.209.276
I.1.2.	Work in progress	186.347	166.810
I.1.3.	Finished products	3.873.316	3.440.390
I.1.4.	Goods purchased for resale	406	22.241
I.1.5.	Other stocks	0	0
I.2.	Prepayments	166.422	154.084
I.3.	Contracts in progress	0	0
II.	Amounts receivable within one year	8.002.553	3.928.555
II.1.	Trade debtors	7.523.595	3.228.672
II.2.	Debts of affiliates and associated companies	0	0
II.3.	Other amounts receivable	478.958	699.883
III.	Other short-term assets	0	0
III.1.	Short-term investments	0	0
III.2.	Term deposits	0	0
III.3.	Other short-term assets	0	0
IV.	Currency and its equivalents	104.148	948.575
	Total assets	37.318.546	33.272.606

No.	PRIVATE ASSETS AND LIABILITIES	2012-12-31	2011-12-31
C.	Private assets	27.272.205	24.478.986
I.	Capital	24.038.990	24.038.990
I.1.	Subscribed capital	24.038.990	24.038.990
I.2.	Signed unpaid capital (-)	0	0
I.3.	Shares premiums	0	0
I.4.	Private shares(-)	0	0
II.	Revaluation reserve (results)	0	0
III.	Reserves	412.087	1.000
III.1.	Obligatory	212.087	1.000
III.2.	For purchase of proprietary shares	0	0
III.3.	Other reserves	200.000	0
IV.	Profit (loss) brought forward	2.821.128	438.996
IV.1.	Profit (loss) of the current year	2.793.219	1.470.966
IV.1.1.	Profit (loss) acknowledged in statement of comprehensive income	2.793.219	1.458.881
IV.1.2.	Profit (loss) not acknowledged in statement of comprehensive income	0	12.085
IV.2.	Profit (loss) of the previous year	27.909	(1.031.970)
V.	Non-controlling interest	0	0
D.	Amounts payable and liabilities	10.046.341	8.793.620
I.	Amounts payable after one year and long-term liabilities	1.926.985	2.709.095
I.1.	Financial debts	0	766.492
I.1.1.	Leasing (financial rents) or similar liabilities	0	766.492
I.1.2.	To credit organizations	0	0
I.1.3.	Other financial debts	0	0
I.2.	Grants, subsidies	0	0
I.3.	Debts to suppliers	0	0
I.4.	Received prepayments	73.739	73.739
I.5.	Suspensions	1.495.486	1.509.418
I.5.1.	Reimbursement of liabilities and demands	1.495.486	1.509.418
I.5.2.	Pensions and similar liabilities	0	0
I.5.3.	Other suspensions	0	0
I.6.	Suspended taxes	0	0
I.7.	Other amounts payable and long-term liabilities	357.760	359.446
II.	Amounts payable within one year and short-term liabilities	8.119.356	6.084.525
II.1.	Short term portion of long-term debts	769.677	1.418.032
II.2.	Financial debts	235.335	0
II.2.1.	To credit organizations	235.335	0
II.2.2.	Other financial debts	0	0
II.3.	Debts to suppliers	5.549.610	3.009.692
II.4.	Received prepayments	138.226	333.251
II.5.	Liabilities of income taxes	85.808	18.050
II.6.	Liabilities related to work relations	1.045.798	961.942
II.7.	Suspensions	0	0
II.8.	Other amounts payable and short-term liabilities	294.902	343.558
	Total proprietary capital and liabilities	37.318.546	33.272.606

Director



Martynas Jasinskas

Chief accountant – chief of section
of accounting and analysis



Daiva Minkevičienė

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

Formulated according to TFAS, not audited
Current period 01 01 2012 – 31 12 2012

LTL

No.	ARTICLES	01-12 months of 2012	01-12 months of 2011	IV th quarter of 2012	IV th quarter of 2011
I.	SALE INCOME	39.620.006	33.750.553	13.937.811	9.556.778
I.1.	Income for sold goods	37.627.850	31.886.097	13.340.109	9.128.941
I.2.	Income for sold services	1.992.156	1.864.456	597.702	427.837
II.	SALE COST PRICE	26.386.125	21.843.171	9.480.143	6.227.314
II.1.	Cost price of sold production	25.364.687	20.874.082	9.183.939	5.990.427
II.2.	Cost price of sold services	1.021.438	969.089	296.204	236.887
III.	GROSS PROFIT (LOSS)	13.233.881	11.907.382	4.457.668	3.329.464
IV.	OPERATING EXPENSES	10.600.759	10.480.800	2.987.401	2.614.015
IV.1.	Sale	2.678.237	2.517.148	749.296	590.998
IV.2.	General and administrative	7.922.522	7.963.652	2.238.105	2.023.017
V.	PROFIT (LOSS) OF STANDARD ACTIVITY	2.633.122	1.426.582	1.470.267	715.449
VI.	OTHER OPERATIONS	205.421	278.077	208.298	(192.782)
VI.1.	Income	886.863	888.376	304.513	177.474
VI.2.	Expenses	681.442	610.299	96.215	370.256
VII.	FINANCIAL AND INVESTMENT ACTIVITIES	173.503	(100.676)	2.556	(45.769)
VII.1.	Income	203.826	8.780	8.375	13.534
VII.2.	Expenses	30.323	109.456	5.819	59.303
VIII.	PROFIT (LOSS) FROM ORDINARY ACTIVITIES	3.012.046	1.603.983	1.681.121	476.898
IX.	PROFIT (LOSS) BEFORE TAXES	3.012.046	1.603.983	1.681.121	476.898
X.	PROFIT TAX	218.827	145.102	0	0
XI.	PROFIT (LOSS) BEFORE NON-CONTROLLING INTEREST	2.793.219	1.458.881	1.681.121	476.898
XII.	NON-CONTROLLING INTEREST	0	0	0	0
XIII.	NET PROFIT (LOSS)	2.793.219	1.458.881	1.681.121	476.898
XIV.	OTHER COMPREHENSIVE INCOME	0	0	0	0
XV.	Earnings (loss) per share	0,12	0,06	0,07	0,02

Director

Martynas Jasinskas

Chief accountant – chief of section
of accounting and analysis

Daiva Minkevičienė

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

Current period 01 01 2012 – 31 12 2012

LTL

	Paid-up authorized capital	Additions to shares	Proprietary shares (-)	Revaluation reserve (results)		Law covered reserves		Other reserves		Profit (loss) brought forward	Total
				Long-term tangible assets	Financial assets	Obligatory	Proprietary shares procurement	Support reserves and other payouts according to collective agreement	Other reserves		
	1	2	3	4	5	6	7	8	9	10	11
Remainder on 31 December, 2010	24.038.990	0	0	0	0	1.000	0	0	0	(1.031.970)	23.008.020
Profit/loss not acknowledged in statement of comprehensive income										12.085	12.085
Net profit / loss of the current period										1.458.881	1.458.881
Remainder on 31 December, 2011	24.038.990	0	0	0	0	1.000	0	0	0	438.996	24.478.986
Profit/loss not acknowledged in statement of comprehensive income											0
Net profit / loss of the current period										2.793.219	2.793.219
Formed reserves						211.087			200.000	(411.087)	0
Remainder on 31 December, 2012	24.038.990	0	0	0	0	212.087	0	0	200.000	2.821.128	27.272.205

Director

Martynas Jasinskas

Chief accountant – chief of section of accounting and analysis

Daiva Minkevičienė

CONSOLIDATED STATEMENT OF CASH FLOWS

Current period 01 01 2012 – 31 12 2012

Formed in direct pattern, not audited

LTL

No.	Articles	01-12 months of 2012	01-12 months of 2011
I.	Primary activity currency circulation		
I.1.	Earnings of report period (including VAT)	38.936.198	37.717.401
I.1.1.	Earnings from clients	36.930.357	35.647.489
I.1.2.	Other earnings	2.005.841	2.069.912
I.2.	Report period payouts	(38.417.210)	(36.659.304)
I.2.1.	Payouts to suppliers of products, raw materials and services(including VAT)	(29.835.149)	(28.040.265)
I.2.2.	Monetary payouts related to work relations	(7.973.556)	(8.200.087)
I.2.3.	Taxes paid to budget	(60.482)	(18.371)
I.2.4.	Other payouts	(548.023)	(400.581)
	Cash circulation of primary activity	518.988	1.058.097
II.	Currency circulation of investment activity		
II.1.	Procurement of long-term assets (excluding investments)	(270.367)	(486.786)
II.2.	Transfer of long-term assets (excluding investments)	2.000	1.000
II.3.	Procurement of long-term investments	0	0
II.4.	Procurement of short-term investments	0	0
II.5.	Transfer of short-term investments	0	0
II.6.	Transfer of long-term investments	0	379
II.7.	Provision of loans	0	0
II.8.	Return of loans	276.836	0
II.9.	Received dividends	0	0
II.10.	Interest received for loans granted and investment	0	3.391
II.11.	Other currency circulation increases of investment activities	0	0
II.12.	Other currency circulation decreases of investment activities	0	0
	Cash circulation of investment activity	8.469	(482.016)
III.	Currency circulation of financial activity		
III.1.	Currency circulation related to company owners	0	0
III.1.1.	Emission of shares	0	0
III.1.2.	Owners' contributions to loss reimbursements	0	0
III.1.3.	Procurement of own shares	0	0
III.1.4.	Payout of dividends	0	0
III.2.	Currency circulation related to other financial sources	(1.359.616)	(490.856)
III.2.1.	Increase of financial debts	6.213.192	0
III.2.1.1.	Receipt of loans from credit institutions	6.213.192	0
III.2.1.2.	Receipt of loans from associated and third parties	0	0
III.2.1.3.	Emission of bonds	0	0
III.2.2.	Reduction of financial debts	(7.573.167)	(491.011)
III.2.2.1.	Return of loans to credit institutions	(5.977.857)	0
III.2.2.2.	Return of loans to associated and third parties	0	0
III.2.2.3.	Procurement of own bonds	0	0
III.2.2.4.	Returned interests	(180.463)	(89.473)
III.2.2.5.	Leasing (financial rent) payments	(1.414.847)	(401.538)
III.2.3.	Interests received for bank accounts	359	155
III.2.4.	Increase of company's other liabilities	0	0
III.2.5.	Reduction of company's other liabilities	0	0
III.3.	Other increases of currency circulation of financial activity	0	4.097
III.4.	Other reductions of currency circulation of financial activity	(10.238)	(13.940)
	Cash circulation of financial activity	(1.369.854)	(500.699)
IV.	Impact of currency exchange rates to cash and equivalent currency remainder	(2.030)	(7.213)
V.	Net currency circulation increase (reduction)	(844.427)	68.169
VI.	Currency and currency equivalents at the beginning of the period	948.575	880.406
VII.	Currency and currency equivalents at the end of the period	104.148	948.575

Director

Martynas Jasinskas

Chief accountant – chief of section
of accounting and analysis

Daiva Minkevičienė

EXPLANATORY MEMORANDUM OF INTERIM CONSOLIDATED FINANCIAL STATEMENTS

31 December, 2012

1. General

The Linas company was launched in 1957. A public limited company Linas (further called the Company) was registered in 1993. The Company is the company of limited property liability. Company registration code is 1476 89083. Company is registered in Juridical body register, in the department of legal body registration in Public company Register center, Panevezys branch, the number of registration is 003429. Address: S. Kerbedzio Street 23, Panevezys; LT-35114. Telephone (370-45) 506100, fax (370-45) 506345. E-mail address: office@linas.lt; web page: www.linas.lt.

As of 31st of December, 2012, the Linas AB group of companies (further called as the Group) consisted of holding company Linas AB and it's affiliated company UAB Lino apdaila. UAB Lino apdaila was registered on May 23, 2008 at Legal entity register, registration No.114552, company code 301733421. Affiliated company is registered at address S. Kerbedzio Street 23, Panevezys. AB Linas own 100 % of affiliated company shares.

The shares of Linas AB are included into the current sales list of AB NASDAQ OMX Vilnius.

Authorized capital of Linas AB is 24.038.990 Lt, it is divided into 24.038.990 ordinary registered shares the nominal value of which is 1 Lt, there are no issued and not paid shares. There were no changes in authorized capital during accounting period.

The Company and its affiliated company do not have subsidiaries and representatives.

On 2012 the average number of listed employees of the Group was 321, on year 2011 – 340 employees.

The main Group activity is production of textile products and selling of it. AB Linas activity is sales of linen textile items; other activity of the company – management of financial asset (shares and lend loans), supply of thermal energy. Activity of UAB Lino apdaila is production of linen textile products.

Linus AB group of companies presents to the customer all yarn dyeing, weaving, finishing and sewing services from the linen yarn preparation for weaving to final product presentation. The main incomes of group of companies was received from the activity of textile goods production and sales during the 12 months of 2012. Linas AB group of companies sold linen textile goods and services for 39.620 thousand Lt during the 12 months of 2012. Comparing to the 12 months of 2011 the volume of sales increased by 5.869 thousand Lt or 17,4 %.

During the 12 months of 2012 the Group's typical activity result was 2.633 thousand Lt profit and the result of the 12 months of 2011 was 1.427 thousand Lt profit.

During the 12 months of year 2012 the Group was produced and technologically processed: linen and tow yarns – 88 tons (12 months of year 2011 – 61 tons); raw fabrics – 659 thousand mtrs (12 months of year 2011 – 676 thousand mtrs); ready made fabrics – 2.050 thousand mtrs (12 months of year 2011 – 1.916 thousand mtrs). 43,2 % of all produced fabrics were used for sewn items during 12 months of year 2012 (12 months of year 2011 – 34,8 %). The volume of exports during 12 months of 2012 was 86,3 % of the total product sales.

The influence on the activity results of linen textile items of the Group of companies for twelve months of year 2012 had the increased demand of sewn items and this determine the increase of production and sales.

During the twelve months of 2012 Group earned 3.012 thousand Lt profit before taxation, the result of the same period of 2011 was 1.604 thousand Lt profit.

500 thousand Lt credit sum is granted to the Company acc.to the account lending contract which was signed between the bank and AB "Linus" on 2012 04 10. Company's reserves, the

balancing value of which are 5 mln Lt acc.to the mortgage sheets, are mortgaged for the credit sum. For the insurance of credit sum the warranty for all credit sum and term is received from UAB "Lino apdaila". The validation term of account credit contract is till April 10, 2013. Alternate interests are paid for used credit, which are accounted as three months term Lt VILIBOR plus bank margin.

New linen textile items and their collections of AB "Linus" Group of companies are created in regard of tendencies of coming season, stylistic trends, innovations of fashion and technologies. Modern technologies used by the Group preserve the best quality of linen fiber, create exceptional combinations of elegance and functionality. Textiles productions of Group of companies are accredited as individual, attractive with creativity and quality. The Group offers to the customers orders execution speed, flexibility, high and stable quality of products and production according to individual orders. The projects are implemented for creation of new assortment, quality improvement and costs decreasing in the Group.

On 2012 the Group has obtained terminal server the aim of which is to change essentially the computerized business and resources managing system. When implementing investment project, the incurred obtaining expenses of terminal server on year 2012 were 45,1 thousand Lt. The system will be used to optimize business managing processes, supplying processes of executed services. Much more quicker and secure system will allow to have more time for business development, to make inside processes more efficient, to decreases costs.

The investment project is implemented in the Group since 2011 the aim of which is the new services – supply of thermal energy. The investment project - modern, fully computerized and effective complex of steam boiler-room will allow to decrease costs for technological energy and building heating.

The Group has possibility to participate frequently is the shows and to popularize own products with the help of EU support for years 2007 – 2013. Half million Lt sum given for this project will allow the Group to increase international competition of produced items and promote export.

Only significant information is presented in this explanatory memorandum which reflects accounting period economic operations and economic events which have the impact on financial state and results of the Group's accounting period. Data presented in interim financial statements and explanatory memorandum are corresponding International Financial Reporting Standards (IFRS) which are accepted to apply in European Union (there are no deviation from international standards).

2. Accounting policy

The Group executes accounting and prepares financial statements in accordance with the legal provisions of bookkeeping and accounting, and financial reporting of the Republic of Lithuania, as well as other relevant provisions, including International Financial Reporting Standards (IFRS) which are accepted to apply in European Union (EU).

Accounting policy was not changed during the interim accounting period. The same accounting policy and the same counting methods are applied to interim financial statements as to annual financial statements. Accounting policy applicable of the group of companies is more described in explanatory memorandum to the year of 2011 financial statements.

3. Notes of the memorandum

3.1. The information about the changes Group's long-term intangible assets and long-term tangible assets is presented in tables 1 and 2.

3.2. The purpose of investment asset – to receive incomes only from rent and (or) increase of asset value (Table 3 "Changes of investment property").

3.3. Usual business income of the Group comprises the revenues generated by the sale of the products, i.e. fabrics, sewn items, yarn; by provision of production manufacturing services. The information about textiles items production business branches and geographical areas segments

disclosed in tables 4 and 5. It is impossible to attribute property and liabilities of the Group to abstracted segments.

3.4. The information on Group's operating expenses (Table 6 "Operating expenses").

3.5. The information on the cost and revenues of miscellaneous ('atypical') activities of the Group (Table 7 "Other (non typical) activity").

3.6. Financial and investment undertakings of the Group, revenues and costs shown by material items in table 8 "Financial and investment activity".

3.7. Basic the profit for one share is calculated dividing net profit (loss) of period in weighted average of ordinary shares issued during the period. The Group hasn't potentially converting ordinary shares, so the diluted profit attributed to one share correspond the basic profit which is given for one share. The information about the profit which is given for one share is presented in table (Table 9 "Earnings (loss) per share").

3.8. The monetary assets and liabilities items were converted into Lt at the currency rate of the balance making date.

3.9. There are no significant events after last interim accounting period day.

Table 1

CHANGES OF LONG-TERM INTANGIBLE ASSETS

LTL

Indicators	Developmental works	Prestige	Patents, licenses	Software	Other intangible assets	Total
Residual value at the end of previous financial year			0	44.978	281	45.259
a) Procurement cost price of long-term intangible assets						
At the end of previous financial year			0	278.987	4.474	283.461
Changes of financial year			0	2.773	0	2.773
· Procurement of assets			0	2.773	0	2.773
· Assets, transferred to other individuals and discarded (-)			0	0	0	0
· Transcription from one article to another +/-(-)			0	0	0	0
At the end of interim accounting period			0	281.760	4.474	286.234
b) Amortization						
At the end of previous financial year			0	234.009	4.193	238.202
Changes of financial year			0	35.789	280	36.069
· Financial year amortization			0	35.789	280	36.069
· Restorational records (-)			0	0	0	0
· Assets, transferred to other individuals and discarded (-)			0	0	0	0
· Transcription from one article to another +/-(-)			0	0	0	0
At the end of interim accounting period			0	269.798	4.473	274.271
c) Residual value at the end of interim accounting period (a) - (b)			0	11.962	1	11.963

Table 2

CHANGES OF LONG-TERM TANGIBLE ASSETS

LTL

Indicators	Land	Buildings and structures	Machinery and equipment	Means of transport	Other equipment, appliances, instruments	Other tangible assets	Current construction	Total
Residual value at the end of previous financial year	0	18.119	2.694.514	215.694	30.954	0	0	2.959.281
a) Procurement of cost price long-term tangible assets								
At the end of previous financial year	0	18.360	2.795.960	452.903	73.946	0	0	3.341.169
Changes of financial year	0	0	190.476	13.401	75.752	0	0	279.629
· Procurement of assets	0	0	206.899	16.901	59.329	0	0	283.129
· Assets, transferred to other individuals and discarded (-)	0	0	0	(3.500)	0	0	0	(3.500)
· Transcription to short-time assets +/-	0	0	0	0	0	0	0	0
· Transcription from one article to another +/-	0	0	(16.423)	0	16.423	0	0	0
At the end of interim accounting period	0	18.360	2.986.436	466.304	149.698	0	0	3.620.798
b) Revaluation								
At the end of previous financial year	0	0	0	0	0	0	0	0
Changes of financial year	0	0	0	0	0	0	0	0
· Increase (decrease) of value +/-	0	0	0	0	0	0	0	0
· Assets, transferred to other individuals and discarded (-)	0	0	0	0	0	0	0	0
· Transcription from one article to another +/-	0	0	0	0	0	0	0	0
At the end of interim accounting period	0	0	0	0	0	0	0	0
c) Depreciation (-)								
At the end of previous financial year	0	241	101.446	237.209	42.992	0	0	381.888
Changes of financial year	0	2.295	508.058	75.943	18.985	0	0	605.281
· Depreciation of financial year	0	2.295	510.605	76.451	16.438	0	0	605.789
· Restorational records (-)	0	0	0	0	0	0	0	0
· Assets, transferred to other individuals and discarded (-)	0	0	0	(508)	0	0	0	(508)
· Transcription from one article to another +/-	0	0	(2.547)	0	2.547	0	0	0
At the end of interim accounting period	0	2.536	609.504	313.152	61.977	0	0	987.169
d) Decrease of value								
At the end of previous financial year	0	0	0	0	0	0	0	0
Changes of financial year	0	0	0	0	0	0	0	0
· Decrease of value of financial year	0	0	0	0	0	0	0	0
· Restoration records (-)	0	0	0	0	0	0	0	0
· Assets, transferred to other individuals and discarded (-)	0	0	0	0	0	0	0	0
· Transcription from one article to another +/-	0	0	0	0	0	0	0	0
At the end of interim accounting period	0	0	0	0	0	0	0	0
e) Residual value at the end of interim accounting period (a) + (b) - (c) - (d)	0	15.824	2.376.932	153.152	87.721	0	0	2.633.629

Table 3

CHANGES OF INVESTMENT PROPERTY

LTL

Indicators	Land	Buildings
Residual value at the end of previous financial year	0	159.729
a) Procurement of cost price investment property		
At the end of previous financial year	0	205.000
Changes of financial year	0	0
· Procurement of assets	0	0
· Assets, transferred to other individuals and discarded (-)	0	0
· Transcription to short-time assets +/-(-)	0	0
At the end of interim accounting period	0	205.000
b) Depreciation (-)		
At the end of previous financial year	0	45.271
Changes of financial year	0	10.249
· Depreciation of financial year	0	10.249
· Restorational records (-)	0	0
· Assets, transferred to other individuals and discarded (-)	0	0
At the end of interim accounting period	0	55.520
c) Residual value at the end of interim accounting period	0	149.480

Table 4

INFORMATION ABOUT SEGMENTS OF TEXTILE PRODUCTS PRODUCTION BUSINESS

LTL

Indicators	Segments (production, goods, types of activity)								All Enterprises	
	Fabrics		Sewn products		Yarns		Production services		01-12 months of 2012	01-12 months of 2011
	01-12 months of 2012	01-12 months of 2011	01-12 months of 2012	01-12 months of 2011	01-12 months of 2012	01-12 months of 2011	01-12 months of 2012	01-12 months of 2011		
Income	18.046.599	17.806.822	19.349.099	13.847.203	232.152	232.072	1.992.156	1.864.456	39.620.006	33.750.553
Cost price	11.184.825	10.761.128	13.939.487	9.940.420	240.375	172.534	1.021.438	969.089	26.386.125	21.843.171
Gross profit (losses)	6.861.774	7.045.694	5.409.612	3.906.783	(8.223)	59.538	970.718	895.367	13.233.881	11.907.382
Operating expenses									10.600.759	10.480.800
Profit (losses) on typical activity	6.861.774	7.045.694	5.409.612	3.906.783	(8.223)	59.538	970.718	895.367	2.633.122	1.426.582

Table 5

INFORMATION ABOUT GEOGRAPHICAL SEGMENTS OF TEXTILE ITEMS PRODUCTION

LTL

Indicators	Segments (regions)										All Enterprises			
	Scandinavian countries			European countries			USA			Lithuania			Other countries	
	01-12 months of 2012	01-12 months of 2011	01-12 months of 2012	01-12 months of 2012	01-12 months of 2011	01-12 months of 2011	01-12 months of 2012	01-12 months of 2011	01-12 months of 2012	01-12 months of 2011	01-12 months of 2012	01-12 months of 2011	01-12 months of 2012	01-12 months of 2011
Income	11.773.163	10.413.747	17.563.627	14.062.788	2.076.700	2.415.332	5.419.735	4.164.645	2.786.781	2.694.041	39.620.006	33.750.553		
Cost price	7.389.253	6.639.985	12.485.221	9.621.175	1.042.032	1.234.985	3.455.107	2.456.523	2.014.512	1.890.503	26.386.125	21.843.171		
Gross profit (losses)	4.383.910	3.773.762	5.078.406	4.441.613	1.034.668	1.180.347	1.964.628	1.708.122	772.269	803.538	13.233.881	11.907.382		
Operating expenses											10.600.759	10.480.800		
Profit (losses) on typical activity	4.383.910	3.773.762	5.078.406	4.441.613	1.034.668	1.180.347	1.964.628	1.708.122	772.269	803.538	2.633.122	1.426.582		

Table 6

OPERATING EXPENSES

LTL

Run No.	Indicators	01-12 months of 2012	01-12 months of 2011
1	Expenses on sales	2.678.237	2.517.148
1.1	Expenses on commissions	1.163.014	1.095.561
1.2	Expenses on transporting of sold production	334.622	356.910
1.3	Expenses on production advertising and fair	433.021	403.510
1.4	Expenses on sales number employees wage and other with employees related relations	554.652	416.637
1.5	Evaluate of customers creditworthiness and insurance costs of marketable credits	144.231	187.184
1.6	Other sales expenses	48.697	57.346
2	General and administration expenses	7.922.522	7.963.652
2.1	Expenses related with employees wage and other with employees related relations	3.162.929	3.259.368
2.2	Training costs of administration employees	339.621	112.995
2.3	Rent, exploitation and repairing expenses	3.480.295	3.456.933
2.4	Expenses of security services	174.000	220.001
2.5	Expenses of deterioration and amortization of non-current asset	186.464	192.735
2.6	Expenses of info technologies	147.570	168.878
2.7	Connection expenses	52.923	58.361
2.8	Expenses of bank services	46.246	50.384
2.9	Legal services expenses	8.690	91.343
2.10	Expenses of business administration services	0	8.865
2.11	Expenses of support provided	10.052	3.022
2.12	Expenses of social guarantees, stated in collective agreement	5.780	10.680
2.13	Representation expenses	41.074	49.525
2.14	Expenses of activity tax	42.292	40.414
2.15	Uncertain debts expenses	867	(42.696)
2.16	Expenditures from transfer of requirement rights	0	20.547
2.17	Provisioning costs	(13.932)	46.616
2.18	Various other general and administrative expenses	237.651	215.681
3	TOTAL EXPENSES OF ACTIVITY	10.600.759	10.480.800

Table 7

OTHER (NON TYPICAL) ACTIVITY

LTL

Run.No.	Indicators	01-12 months of 2012	01-12 months of 2011
1.	INCOME OF OTHER ACTIVITY - TOTAL	886.863	888.376
	Specification of significant amount:		
1.1.	Profit of non-current asset transferring	0	0
1.2.	Income of various storages selling	443.174	303.349
1.3.	Sales incomes of circulating pollution permits	167.944	324.287
1.4.	Income of rent	265.024	253.785
1.5.	Income for thermal heating supply	989	0
1.6.	Various other non-typical activity income	9.732	6.955
2.	EXPENSES OF OTHER ACTIVITY - TOTAL	681.442	610.299
	Specification of significant amount:		
2.1.	Loss of non-current asset transferring	1.165	792
2.2.	Net cost of sold various storages	313.297	257.512
2.3.	Net cost of rent	161.853	149.947
2.4.	Costs for accounting and administration services	200.289	200.289
2.5.	Costs for thermal heating supply	2.754	425
2.6.	Various other non-typical activity expenses	2.084	1.334
3.	RESULTS OF OTHER ACTIVITY (1-2)	205.421	278.077

Table 8

FINANCIAL AND INVESTMENT ACTIVITY

LTL

Run.No.	Indicators	01-12 months of 2012	01-12 months of 2011
1.	FINANCIAL AND INVESTMENT ACTIVITY INCOME - TOTAL	203.826	8.780
	Specification of significant amount:		
1.1.	Positive result of changes of currency exchange	828	0
1.2.	Income of bank interests	359	3.545
1.3.	Income of other interests	0	0
1.4.	Fines and penalties for the drawn debts of the customers	1.374	0
1.5.	Income of loans provided by the revaluation	201.220	0
1.6.	Income of currency buying-selling	0	4.090
1.7.	Income of other financial-investment activity	45	1.145
2.	FINANCIAL AND INVESTMENT ACTIVITY EXPENSES - TOTAL	30.323	109.456
	Specification of significant amount:		
2.1.	Expenses of interest	19.446	92.962
2.2.	Fines and delay fees	558	553
2.3.	Negative result of changes of currency exchange	0	1.939
2.4.	Expenses of currency buying-selling	10.237	13.943
2.5.	Expenses of loans provided by the revaluation	0	0
2.6.	Expenses of other financial-investment activity	82	59
3.	FINANCIAL AND INVESTMENT ACTIVITY RESULT (1-2)	173.503	(100.676)

Table 9

EARNINGS (LOSS) PER SHARE

Run. No.	Indicators	GROUP	
		01-12 months of 2012	01-12 months of 2011
1.	Weighted average number of ordinary shares	24.038.990	24.038.990
2.	Net profit (loss), in LTL	2.793.219	1.458.881
3.	Basic and diluted earnings (loss) per share, in LTL	0,12	0,06