

NASDAQ OMX Copenhagen

Company Announcement No. 23, 2013 - Results of the auction of covered mortgage bonds in Nordea Kredit Realkreditaktieselskab

Nordea Kredit Realkreditaktieselskab has auctioned covered mortgage bonds to refinance ARMs as per 1 April 2013 from 26 February through 28 February 2013. The auction result is presented in the table on page 2.

For more detailed information please contact Nordea Group Funding, Finn Nicolaisen at phone no. +45 3333 1625 or Peter Brag at phone no. +45 3333 1663.

Yours faithfully

Nordea Kredit Realkreditaktieselskab

Table 1, Nordea Kredit, auction results February 2013:

Date	Bond	ISIN	Amount offered mDKK	Amount offered mEUR	BtC	Cut-off price
Tuesday 26 February 2013	2% NordeaINKapr 2014	DK000202398-5	4.300		4.02	101.670
	2% NordeaINKapr 2015	DK000202401-7	210		3.95	102.970
	2% NordeaINKapr 2016	DK000202533-7	775		2.55	103.650
	2% NordeaEURapr 2014	LU055477680-6		85	5.88	101.630
Wednesday 27 February 2013	2% NordeaINKapr 2014	DK000202398-5	4.300		4.01	101.690
	2% NordeaINKapr 2016	DK000202533-7	775		2.94	103.740
	2% NordeaINKapr 2018	DK000202835-6	310		4.03	103.540
	2% NordeaEURapr 2014	LU055477680-6		85	4.88	101.640
Thursday 28 February 2013	2% NordeaINKapr 2014	DK000202398-5	4.300		3.62	101.712
	2% NordeaINKapr 2016	DK000202533-7	775		3.48	103.860
	2% NordeaINKapr 2017	DK000202711-9	40		2.63	103.900
	2% NordeaINKapr 2018	DK000202835-6	310		3.98	103.610
Total			16.095	170		