



Debt capital market transaction

Today on Friday the 8th of March Ambu A/S has completed the announced debt capital market transaction with a total issue size of DKK 700.5 million. The duration of the corporate bonds is five years with a final maturity date on the 15th of March 2018. The bonds are fixed rate, priced at mid-swap +218bps with a yearly coupon of 3.35%.

Compared to the originally planned issue of DKK 500 million, Ambu has - due to the considerable interest and attractive terms offered by the market - decided to issue the above mentioned DKK 700.5 million.

Danske Bank has acted as Bookrunner and Sole Lead Manager.

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About Ambu

Since 1937, breakthrough ideas have driven our work to bring efficient healthcare solutions to life within our fields of excellence: Anaesthesia, Patient Monitoring & Diagnostics and Emergency Care. Millions of patients and healthcare professionals worldwide depend and rely on the functionality and performance of our products. We are dedicated to improving patient safety and determined to advance single-use devices. The manifestations of our efforts range from early inventions like the Ambu bag and the legendary Blue Sensor® electrodes to our latest landmark solutions such as the aScope™ – the world's first single-use videoscope. Our commitment to bringing new ideas and superior service to our customers has made Ambu one of the most recognised medical companies in the world. Our head office is situated in Ballerup near Copenhagen. Ambu has more than 2,200 employees in Europe, North America, Asia and the Pacific region. You can find more information about Ambu on our website: www.ambu.com.