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PRESS RELEASE

New number of shares outstanding

Owners of convertibles in Industrivärden's convertible loans have the right to demand conversion to newly issued Class C shares in Industrivärden. When such conversion has taken place, the company is obligated by law to publish information about the change.

During the month of March, convertible owners requested conversion of convertibles issued in Industrivärden's convertible loan 2010–2015 to 13,588 newly issued Class shares.

Following the conversions, the number of votes in the company is 280,306,057. The total number of registered shares in the company is 386,284,812, of which 268,530,640 are Class A shares and 117,754,172 are Class C shares.

The conversions entail dilution of 0.0005% of the votes and 0.004% of the capital.

Stockholm, 28 March 2013

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