
P R E S S R E L E A S E April 30 2008

This information is disclosed in accordance with the Securities Markets Act, the Financial Instruments Trading Act or demands made in the exchange rules.

Number of A and B shares in Ratos

According to legislation, all publicly listed companies must – if during a month there is a change in the number of shares or votes – publish the total number of shares and votes in the company on the last day of trading in the month the change was made. In April 2008 240 A shares in Ratos were converted to B shares, which affect the total number of votes.

Since the 2003 Annual General Meeting there is a conversion clause allowing conversion of A to B shares in the articles of association. This means that owners of A shares have an ongoing right to convert them to B shares.

After the latest conversion in April the total number of A shares in Ratos is 42 328 530 (78% of the votes) and the number of B shares is 119 020 722 (22% of the votes). The total number of votes is 54 230 602.

For further information please contact
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Financial calendar from Ratos:

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|---|-----------------|
| Interim Report January – March 2008 | 8 May 2008 |
| Interim Report January – June 2008 | 22 August 2008 |
| Interim Report January – September 2008 | 7 November 2008 |

Ratos is a listed private equity company. The business concept is to maximise shareholder value over time by investing in, developing and divesting primarily unlisted companies. Ratos offers investors a unique investment opportunity. The equity of Ratos's investments is approximately SEK 12 billion and a market capitalisation of approximately SEK 33 billion. Ratos's holdings include AH Industries, Anticimex, Arcus Gruppen, Bisnode, Camfil, Contex, DIAB, EuroMaint, GS-Hydro, Haglöfs, HL Display, HÅG/RH/RBM, Hägglunds Drives, Inwido, Jøtul, Lindab, MCC, Medifiq Healthcare, Superfos and Other holdings.