

Company Announcement

DONG Energy A/S

53, Kraftværksvej Skærbæk 7000 Fredericia, Denmark

www.dongenergy.com CVR-no. 36 21 37 28

Conversion of Studstrup Power Station is postponed

DONG Energy postpones the previously announced conversion of unit 3 of Studstrup Power Station to enable the CHP plant to use wood pellets instead of coal. The postponement is due to the fact that the legal framework covering the fee for reliability of supply on biomass is not yet in place.

The conversion is expected to be resumed when the legal framework covering fee for reliability of supply on biomass is available.

The content of this company announcement does not affect DONG Energy's previously announced expectations to the financial result for the financial year 2013 or the expected investment level for 2013-2014.

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DONG Energy is one of Northern Europe's leading energy groups. Our business is based on procuring, producing, distributing, trading and selling energy and associated products across Northern Europe. DONG Energy employs almost 7,000 people and is headquartered in Denmark. The group had a turnover of DKK 67 billion (EUR 9.0 billion) in 2012. For further information go to www.dongenergy.com.