

To NASDAQ OMX Copenhagen A/S
and the press

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Refinancing of floating-rate loans – fixing of interest rate spread

Today, Nykredit Realkredit conducted two auctions in connection with the refinancing of Cibur₆ and Euribor₆ loans. The loans are funded by way of ROs issued out of Capital Centre D.

The result of the auctions is a spread of -0.13% pa for borrowers with Cibur₆ loans, and a spread of +0.12% pa for borrowers with Euribor₆ loans. All spreads will be in force until the next refinancing.

	Cibur ₆ loan	Euribor ₆ loan
ISIN	DK000979309-3	LU089642922-1
Capital Centre	D (RO)	D (RO)
Series	40D	20D
Auction results		
Total allotment	DKKm 8.450	EURm 650
Total bids	DKKm 24,430	EURm 2,348.5
Interest rate spread	- 0.13%	0.12%
Other information		
Next interest rate fixing	24 June 2013	24 June 2013
Next refinancing	1 July 2015	1 July 2015

The final terms for the bonds have been updated with the interest rate spread. The final terms will be available under Investor Relations at nykredit.com.

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