



Copenhagen, 22 April 2008

## **FormueEvolution II A/S – admission to trading and official listing with issuance of new shares**

Please be informed that FormueEvolution II A/S has been admitted to trading and official listing on OMX Nordic Exchange Copenhagen with effect from 25 April 2008 in the following ISIN code:

<b>ISIN</b>	<b>Name</b>	<b>Orderbook ID</b>
DK0060121242	FormueEvolution II	53610

The company's GICS Classification is as follows:

<b>Sector classification:</b>	40	Financials
	40 20	Diversified Financials
	40 20 30	Capital Markets
	40 20 30 10	Asset Management & Custody Banks

In the Nordic List FormueEvolution II will be included in the SmallCap-segment.

For further information please see the published prospectus and announcement of 21 April 2008 regarding the progress of the issue.

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ISIN: DK0060121242 (VP: 6012124)

<b>Name:</b>	FormueEvolution II
<b>Volume before issue:</b>	50 shares (DKK 500,000)
<b>Issue:</b>	48,146 shares (DKK 481,460,000)
<b>Volume after issue:</b>	48,196 shares (DKK 481,960,000)
<b>Subscription period (both days inclusive):</b>	31 March 2008 – 17 April 2008
<b>Subscription price:</b>	DKK 10,150 free of brokerage
<b>Dividend:</b>	Full for 2008
<b>First day of listing:</b>	25 April 2008
<b>Face value:</b>	DKK 10,000
<b>Short name:</b>	FEII
<b>Share type:</b>	AKTIE

#### GENERAL INFORMATION

<b>Name/bearer:</b>	Bearer
<b>Voting rights of listed capital:</b>	Full
<b>Financial year:</b>	1 January – 31 December First accounting year: 6 December 2007 to 31 December 2008
<b>Unlisted capital:</b>	DKK 0
<b>Issuing bank:</b>	Sydbank A/S
<b>Trading lot:</b>	1
<b>Estimated Average Daily Turnover (ADT):</b>	DKK 3,000,000
<b>CBR NO:</b>	31 08 38 42
<b>GICS:</b>	40 20 30 10
<b>Type:</b>	0