

Copenhagen, 8 August 2013

TK Development A/S - rights issue - admission to trading and official listing of subscription rights

Subscription rights in TK Development will be admitted to trading and official listing on NASDAQ OMX Copenhagen as per 12 August 2013. As at the same date, ISIN DK0010258995 (TKDV) will be traded exclusive of subscription rights.

ISIN:	DK0060501583
Name:	TK Development, T-ret
Proportion:	4:3 Shareholders in TK Development will have the right to subscribe for 4 new shares per 3 existing shares
Trade in subscription rights (both days included):	12 August 2013 to 23 August 2013
Orderbook ID:	95864
Short name:	TKDV T

Market Segment / no	OMX CPH Rights (subscription & bonus)/15
Tick Size /no	XCSE Equities, DKK/7
MIC Code	XCSE

TK Development makes a rights issue of 56,087,620 new shares each bearing a face value of DKK 1. Subscription price is DKK 4.11 per share of DKK 1.

The subscription period for the rights issue commences on 15 August 2013 and ends on 28 August 2013.

Please note:

Subscription of new shares will take place in separate temporary ISIN. The temporary ISIN for the rights issue is DK0060501666. The temporary ISIN will not be traded on NASDAQ OMX Copenhagen A/S. The new shares from the rights issue will be traded in the existing ISIN (DK0010258995) after the registration of the new shares with the Danish Business Authority. The change is expected to be implemented on NASDAQ OMX Copenhagen as per 4 September 2013.

For further information, please see the prospectus and announcements published by the company.

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