

BioMar Holding A/S



Stock Exchange Announcement

DEVELOPMENT OF ANNUAL GENERAL MEETING

15 April 2008

The following is a translation of a Danish original document. The original Danish text shall be the governing text for all purposes and in case of any discrepancy the Danish wording shall be applicable.

The Annual General Meeting of BioMar Holding A/S was held today, Tuesday 15 April 2008 in Århus with the following agenda:

1. Management's report on the company's business in the past financial year.
2. Presentation and approval of audited annual report and discharge of Supervisory and Executive Boards.
3. Resolution on profit appropriation in accordance with the approved and audited annual report.
4. Our motion for the merger between Aktieselskabet Schouw & Co. (Reg. No. 63 96 58 12) and BioMar Holding A/S, involving a transfer of all assets and liabilities to Aktieselskabet Schouw & Co. and the dissolution of BioMar Holding A/S without any liquidation.

Such a resolution shall be carried by at least two-thirds of the votes cast and of the voting share capital represented at the General Meeting.

5. Election of supervisory board members.

Jens Bjerg Sørensen, Per Christian Møller, Jørn Ankær Thomsen and Asbjørn Reinkind are up for re-election.

We propose the re-election of Jens Bjerg Sørensen, Per Christian Møller, Jørn Ankær Thomsen and Asbjørn Reinkind.

6. Appointment of one or several auditors.

We propose the appointment of KPMG Statsautoriseret Revisionspartnerselskab.

7. Motion to authorise the chairman of the AGM.

We propose that the general meeting authorises the chairman to apply for the registration of the resolutions made and to make the necessary amendments to the documents provided to the Danish Commerce and Companies Agency (Erhvervs- og Selskabsstyrelsen) as deemed appropriate by the Danish Commerce and Companies Agency in connection with the registration of resolutions by the general meeting.

8. Any other business.

Re 1. The general meeting adopted the management's report as presented by Chairman Jens Bjerg Sørensen.

Re 2. The general meeting adopted the annual report, granted discharge to the board of directors and executive board.

Re 3. The general meeting adopted the proposal to pay dividend amounting to DKK 4 per share for 2007, and that the remainder of the result be carried forward to next year.

Re 4. The general meeting adopted the proposal of merger between Aktieselskabet Schouw & Co. (Reg. No. 63 96 58 12) and BioMar Holding A/S, involving a transfer of all assets and liabilities to Aktieselskabet Schouw & Co. and the dissolution of BioMar Holding A/S without any liquidation.

Re 5. CEO Jens Bjerg Sørensen, Schouw & Co., Per Møller, Chairman of the Board Jørn Ankær Thomsen, Schouw & Co. and Asbjørn Reinkind were all re-elected to the Board of Directors.

Re 6. KPMG Statsautoriseret Revisionspartnerselskab was elected as the sole auditor of the company.

Re 7. The board's proposal to authorise the chairman of the AGM was adopted.

Re 8. Nothing reported.

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At a subsequent board meeting, the Board constituted itself as follows:
Jens Bjerg Sørensen (Chairman)
Per Møller (Vice-Chairman)
Jørn Ankær Thomsen
Asbjørn Reinkind

Århus, 15 April 2008
The Supervisory Board

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