

Copenhagen, 30 August 2013

Østjydsk Bank A/S - rights issue - admission to trading and official listing of subscription rights

Subscription rights in Østjydsk Bank will be admitted to trading and official listing on NASDAQ OMX Copenhagen as per 3 September 2013. As at the same date, ISIN DK0010017607 (OJBA) will be traded exclusive of subscription rights.

ISIN:	DK0060502474
Name:	Østjydsk Bank, T-ret
Proportion:	8:1 Shareholders in Østjydsk Bank will have the right to subscribe for 8 new shares per 1 existing share
Trade in subscription rights (both days included):	3 September to 16 September 2013
Orderbook ID:	96217
Short name:	OJBA T

Market Segment / no	OMX CPH Rights (subscription & bonus)/15
Tick Size /no	XCSE Equities, DKK/7
MIC Code	XCSE

Østjydsk Bank makes a rights issue of up to 7,680,000 new shares each bearing a face value of DKK 10. Subscription price is DKK 23 per share of DKK 10.

The subscription period for the rights issue commences on 6 September and ends on 19 September 2013.

Please note:

Subscription of new shares will take place in separate temporary ISIN which will not be traded on NASDAQ OMX Copenhagen A/S. The new shares from the rights issue will be traded in the existing ISIN (DK0010017607) after the registration of the new shares with the Danish Business Authority.

For further information, please see the prospectus and announcements published by the company.

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