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## **Roskilde Bank – holding of own shares**

Pursuant to section 28 of the Securities Trading Act we hereby announce that the bank's total holding of own shares today is 433,533 shares corresponding to 3.45% of the share capital.

The latest announcement on the bank's own holdings of 24 April 2007, showed a total of 508,086 shares corresponding to 4.05% of the share capital.

On June 1 2007, new regulations were introduced requiring the issuer to publish trading in own shares only in case the holding reaches, surpasses or falls below 5% or 10% of the voting rights. On June 1 2007, the bank's total holdings of own shares were 634,400 shares corresponding to 5.06 of the share capital.

The reduction of the bank's own holdings is caused by the fact that former managing director, Mr N. Valentin Hansen, exercises his option under the incentive programme of 7 February 2003 today.

As before, no individual shareholder owns more than 5 % of the bank's share capital.

Sincerely

Søren Kaare-Andersen  
CEO