



Copenhagen, 11 April 2008

Olicom A/S - rights issue, non-cash contribution and conversion of debt. Admittance to trading and official listing of new shares

On 15 April 2008, the share capital of Olicom A/S will be increased. The new shares will be admitted to trading and official listing in the temporary ISIN codes below:

ISIN	Name
DK0060132017	Olicom, nye
DK0060133338	Olicom, nye

For further information, please see the prospectus and announcements published by the company, e.g. announcements 17 March and 11 April 2008.

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ISIN: DK0010237056 (VP: 1023705)

Name:	Olicom
Volume:	17,366,416 shares (DKK 4,341,604)
Face value:	DKK 0.25
Short name:	OLI
Share type:	AKTIE

TEMPORARY ISIN: DK0060132017 (VP: 6013201)

Name:	Olicom, nye
Volume:	279,057,593 shares (DKK 69,764,398.25)
Subscription price, new shares:	DKK 0.25 kr. free of brokerage
Dividend, new shares	Full for 2007
Face value:	DKK 0.25
Short name:	OLI N
Share type:	MIDL

TEMPORARY ISIN: DK0060133338 (VP: 6013333)

Name:	Olicom, nye
Volume due to non-cash contribution:	400,000,000 shares (DKK 100,000,000)
Volume due to conversion of debt:	129,154,328 shares (DKK 32,288,582)
Volume of shares in total:	529,154,328 shares (DKK 132,288,582)
Subscription/conversion price, new shares:	DKK 0.25 free of brokerage
Dividend, new shares	Full for 2007
Face value:	DKK 0.25
Short name:	OLI N2
Share type:	MIDL



GENERAL INFORMATION :

Name/bearer	Name
Voting rights on listed shares:	Full
Financial year:	1 January - 31 December
Unlisted capital:	DKK 0
Capital increase registered:	No
Issuing bank:	Capinordic Bank A/S
Trading lot:	5000
CBR no.:	76 80 00 14
GICS:	45201020
Type:	1 + 26