



PRESS RELEASE

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Copenhagen, April 11, 2008

A/S Trigon Agri: Announcement of proposed capital raising

Trigon Agri is pleased to announce that further to the share capital increase approved at the Extraordinary General Meeting of the Company on March 17, 2008, Credit Suisse and SEB Enskilda have been appointed to act as Joint Global Coordinators and Joint Bookrunners to work on the preparation of a proposed capital raising. The offering is targeting a deal size of approximately EUR 200 million.

The Company has recently announced significant developments which provide the base for the growth plans which are to be financed from the proceeds of the offering:

1. As announced on March 31, 2008, the Company already controls in excess of 120,000 hectares of farmland.
2. As announced on April 3, 2008, the Company now owns five separate grain storage elevators in Ukraine with a total grain storage capacity of 322,000 tonnes.
3. As announced on April 7, 2008, the Company has entered into an agreement to establish a joint venture trading company with Ramburs Group (internationally known as United Grain, a leading Ukrainian grain trader). Trigon Agri will own 51% of the joint venture, which will take over all existing grain trading and storage management activities of Ramburs Group, with Ramburs Group holding the remaining 49%.

Trigon Agri's distinct business model is to continue growing as an integrated agriculture business operating in the former Soviet Union with activities ranging from the production of agricultural produce to the storage of both its own and third party grain and finally to servicing the end customers via its grain trading activities, when the Joint Venture company becomes operational. Trigon Agri aims to control up to 450,000 hectares of farmland by 2010.

Although detailed preparations have commenced, no decision has been taken regarding the final size and timing of launch of the capital raising.

For further information please contact:

Mr. Ülo Adamson, Chairman of the Board of Directors of A/S Trigon Agri

Tel: +372 66 79 200

E-mail: mail@trigonagri.com

The Company's Certified Advisor is SEB Enskilda.

About A/S Trigon Agri

Trigon Agri A/S is an integrated leading cereal and dairy commodities company with operations in Ukraine, Russia and Estonia. Trigon Agri shares are traded at the First North stock exchange in Stockholm, an alternative market place of the OMX Nordic Exchange. Trigon Agri is managed under an advisory agreement by AS Trigon Capital, a leading Central and Eastern European investment and corporate advisory firm with more than USD 1 billion of discretionary assets under management.



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The land under control figures provided in this document have been prepared by A/S Trigon Agri. There is no generally accepted definition or concept of 'land under control' and the land comprised under this concept includes land which is both registered and unregistered and also land which A/S Trigon Agri controls pursuant to memoranda of understanding and powers of attorney. While A/S Trigon Agri believes that the figures above provide a fair and accurate estimate of the land under control, there is no guarantee that a third party would not have a different understanding and would arrive at a different figure for land under control.

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