

Bayport Management Limited (“Bayport” or “the company”) is proud to announce that the prospectus for the company’s third bond issue has been approved and registered by the Swedish Financial Supervisory Authority on 10 October 2013 and that the company has applied to have the bond admitted to trading on NASDAQ OMX Stockholm with the first day of trading expected to be 14 October 2013. The prospectus will be available on the company's website (www.bayportfinance.com) and on the Swedish Financial Supervisory Authority’s website (www.fi.se).

The details of the bond are as follows:

Bond Code: BAYP 003

Issue Date: 23 September 2013

Maturity Date: 12 June 2017

ISIN: SE0005393477

Coupon: 13.00%

Yield at issue: 9.75%

Bayport’s debut bond (BAYP 001 O2, ISIN SE0003617216) was issued in November 2010 and was subsequently listed on the NASDAQ OMX Stockholm during 2011.

Bayport’s second bond (BAYP 002 O2, ISIN SE0004649713) was issued in June 2012 and was listed shortly thereafter on the NASDAQ OMX Stockholm.

Further information relating to the new bond, the company’s other bonds or the company can be found on the company’s website (www.bayportfinance.com).

Bayport Management Limited is required to make public this information in accordance with the Swedish Securities Market Act and/or the Financial Instruments Trading Act. The information was released for publication on 10 October 2013 at 1200 (CET).