



Copenhagen, 8 April 2008

SP Group A/S - issue as a consequence of utilization of warrants

The share capital of SP Group will be increased by 24,000 new shares each bearing a face value of DKK 100. The listing will take effect on 11 April 2008.

ISIN	Name
DK0010244771	SP Group

The capital increase has been registered with the Danish Commerce and Companies Agency.

For further information, please see announcements from SP Group, e.g. announcement of 7 April 2008.

For yderligere information kontakt: Asta Jepsen, Surveillance, tlf. 33 93 33 66



ISIN: DK0010244771 (VP: 1024477)

Name:	SP Group
Volume of shares before issue:	2,000,000 shares (DKK 200,000,000)
Change:	24,000 shares (DKK 2,400,000)
Volume of shares after change:	2,024,000 shares (DKK 202,400,000)
Dividend:	Full for 2007
Exercise price:	DKK 103.49
Face value:	DKK 100
Short name:	SPG
Share type:	AKTIE

GENERAL INFORMATION

Name/bearer:	Bearer
Voting rights on listed shares:	Full
Financial year:	1 January – 31 December
Unlisted capital:	DKK 0
Capital increase registered:	Yes
Issuing bank:	Danske Bank A/S
Trading lot:	50
CBR no.:	15 70 13 15
GICS:	15101050
Type:	15