



Belterra Park Gaming & Entertainment Center Fact Sheet

PROJECT HIGHLIGHTS

Belterra Park Gaming & Entertainment Center will provide a best-in-market, entertainment destination featuring live thoroughbred racing, pari-mutuel wagering, 1,600 video lottery terminals (VLTs) and six dynamic restaurants that include casual and formal dining options, a new clubhouse, VIP Lounge, additional parking and more.

The truly unique entertainment complex features an expansive facility on 122 acres just minutes east of downtown Cincinnati. The project represents a more than \$300 million investment, including land and licensing fees. Belterra Park Gaming & Entertainment Center is expected to open on May 1, 2014 (pending all required regulatory approvals).

For an up to the minute view of project construction view our live webcam here: <http://oxblue.com/open/riverdowns%20>.

PROPERTY SIZE

Belterra Park Gaming & Entertainment Center sits on 122 acres of land owned by Pinnacle Entertainment just one hour from our Florence, Indiana property Belterra Casino Resort (www.belterracasino.com). The property is located just east of downtown Cincinnati along the scenic Ohio River at Kellogg Ave, Exit 70 off of I-275 East.

CONSTRUCTION PERIOD/OPENING DATE

Pinnacle Entertainment purchased the property in 2011. Demolition and construction at Belterra Park started in December of 2012 with a planned opening date of May 1, 2014 (pending regulatory approvals).

ECONOMIC IMPACT

Belterra Park represents a more than \$300-million investment in the Cincinnati region for Pinnacle Entertainment inclusive of land and licensing fees. The project creates 350 construction jobs and approximately 700 permanent positions with annual payroll and benefits topping \$23-million.

EMPLOYMENT

Hiring has already begun for Belterra Park Gaming & Entertainment Center. Available positions are posted at www.BeltterraPark.com and will be updated periodically as new opportunities open.

RACING FACILITIES

Originally opened in 1925 as Coney Island Race Track and later known as River Downs Race Track, the property will now be home to the best racing facility in the region.

Offerings include:

- Dirt Track – 1 mile
- Ohio's Only Turf Track – 7/8 mile
- OTB Racebook – *River Downs Club*
 - 8,500 square feet
- Club Terrace – 36 seats
- Grandstands – 4,500 square feet
- Betting Terminals – 1,000 square feet
- New Paddock – 14 stalls
- New Jockey's Quarters – 3,375 square feet
- 17 New Barns

GAMING FACILITIES

The spacious gaming floor consists of 48,000 square feet of gaming excitement, with a complete selection of the most current and popular video lottery terminals (VLTs). Stop by our **mychoice®** Player's Club for information regarding casino promotions or to qualify for special membership perks. Additional loyalty program information is available at www.pinnaclemychoice.com.

Additional offerings include:

- 1,600 VLTs
- High Limit Area
- VIP Lounge
- Valet Parking
- Elegant OTB Racebook
- Retail offerings

FOOD & BEVERAGE

Riva – *Classic Italian / Exceptional Steaks*

With its beautiful riverfront location just minutes from downtown Cincinnati, dining at Riva is an experience unlike any other in the area. The name says it all, but it's the flavor that will keep you coming back for more. This is where prime aged steaks meet unforgettable Italian, outstanding wines and spirited cocktails. Inspired by the rich tradition of River Downs and the nearby scenic Ohio River, you will experience top-notch hospitality coupled with authentic, bold

and luxurious flavors. Riva is fervently committed to their farm-to-table relationships, intriguing flavor combinations and interactive presentations all delivered with a focus on attentive service and expert execution. Open every day. Seating for 120; private dining, patio dining and Chef's Table available.

Marketplace is where good times meet giant portions for a spectacular feast of scrumptious fresh market favorites, decadent desserts, Italian comfort food and locally sourced seafood. Enjoy flavorful dishes from the Tandoori oven and roboto grill or a hand-tossed pizza pulled straight from the sizzling stone oven to your plate. Go for seconds. Try for thirds. But make sure to save room for fourths. Open every day. Seating for 275; private dining available.

Stadium Sports Bar & Grill - Celebrate legendary moments in Cincinnati's sports history while making a few of your own at this sports enthusiasts' favorite. The delicious hangout with seating for 250 features over 60 flat-screen TVs, 32 different draft beers, more than 100 bottled beers to choose from and a menu chock-full of All Star choices like pizza, burgers, wings and Cincinnati style chili. If you're feeling brave, you can attempt to tackle the Goetta Challenge – a burger weighing a whopping 5 pounds! Enjoy the best sports bar food around and take in the eclectic collection of unique memorabilia. Stadium is the place to cheer on your favorite teams and revisit highlights in sports history.

Burger Brothers

Enjoy casual interactions in an informal atmosphere at Burger Brothers Burger and Fries. Our burgers are ground fresh daily and hand formed. Additional highlights include homemade Italian sausages, Shake of the Day program, pizza by the slice and Goetta sandwiches.

Café & Bakery

Take a break from the action for a quick bite and a hot beverage. Whether you're in the mood for a steaming cup of truly distinctive coffee featuring handcrafted beverages, house made gelato, decadent baked goods or a quick sandwich to go; we're always open to satisfy your cravings.

Banquets – Full Service Catering

Belterra Park offers approximately 4,000 square feet of flexible multi-function banquet space with stunning views of the racing action complete with full-service catering. Or bring the party outside and plan your event on our beautiful Terrace. From cocktails to business functions to lavish weddings we'll deliver a memorable event. Accommodates 240 for a seated event.

PROPERTY OWNERSHIP

Pinnacle Entertainment, Inc.

PROPERTY MANAGEMENT

Kevin Kaufman
Vice President and General Manager

Seung Kim
Director of Service Operations
Jason Newkirk
Director of Gaming Operations

Meghan Hollan
Director of Human Resources

Anthony M. Sanfilippo
Chief Executive Officer

Jack Godfrey
Executive Vice President, General Counsel & Secretary

Ginny Shanks
Executive Vice President, Chief Administrative Officer

Carlos Ruisanchez
President, Chief Financial Officer

Neil Walkoff
Executive Vice President of Operations

Michelle Shriver
Executive Vice President of Operations

Troy Stremming
Executive Vice President of Government Relations & Public Affairs

CONSTRUCTION TEAM

The project's General Contractor is Yates/Paric; a joint venture partnership of W.G. Yates & Sons Construction of Biloxi, Mississippi and St. Louis-based Paric Corporation. Belterra Park is slated to open in May 2014, pending regulatory approvals.

DESIGN TEAM

Marnell Architecture, the Las Vegas-based design and development company responsible for numerous world-class gaming resorts including Bellagio, Borgata, Caesars Palace, L'Auberge Casino & Hotel Baton Rouge, Wynn Las Vegas and The M Resort, will collaborate with the following quality design team consultants to provide the facility's design:

- Geotechnical Engineering: Terracon – Cincinnati, Ohio
- Civil Engineering: EMH&T – Columbus, Ohio
- Landscape Architect: POD Design – Columbus, Ohio
- Structural Engineering: Culp & Tanner, Inc. – Chico, California

- Food Service Consultant: Culinary Design & Fixture, Inc. – Las Vegas, Nevada
- Mechanical, Electrical & Plumbing Engineering: MSA Engineering – Las Vegas, Nevada
- Lighting Design: Randy Burkett Lighting Design - St. Louis, Missouri

CONTACT

General project inquiries: contactus@BelterraPark.com or (513) 232-8000

A complete project fact sheet can be found here: www.pnkinc.com/developments/river-downs/

Visit our live project webcam: <http://oxblue.com/open/riverdowns>

Employment: www.BelterraPark.com

Vendors: For information on registering to do business with Belterra Park, please visit www.pnkinc.com/vendors/vendor-request-form/

Press inquiries: Kerry Andersen kandersen@pnkmail.com 337.395.7631 or Julie Collins julie.collins@pnkmail.com 225.224.4172

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PINNACLE ENTERTAINMENT, INC.

About Pinnacle Entertainment

Pinnacle Entertainment, Inc. owns and operates 14 casinos, located in Colorado, Indiana, Iowa, Louisiana, Mississippi, Missouri and Nevada. In addition, Pinnacle is redeveloping River Downs in Cincinnati, Ohio, into a gaming entertainment facility, owns a minority interest in Asian Coast Development (Canada) Ltd., an international development and real estate company currently operating Vietnam's first large-scale integrated resort on the Ho Tram Strip, and holds a majority interest in the racing license owner, as well as a management contract, for Retama Park Racetrack outside of San Antonio, Texas.

Pinnacle Entertainment, Inc. is publicly traded on the New York Stock Exchange under the ticker symbol PNK. To learn more about Pinnacle Entertainment, please visit www.pnkinc.com.

Pinnacle Entertainment, Inc. is an equal opportunity employer committed to responsible gaming.