

7th April, 2008

Metro International presents comparative information on reporting currency

As decided by the AGM 2007, Metro International will convert from USD to EUR as reporting currency from 1 January 2008. For comparison purposes, enclosed is a presentation of selected historical financial information in EUR for the period 2003 to 2007. The information can also be downloaded in Excel-format from the company's website at the following link <u>http://www.metro.lu/investors/latest_presentation</u>. Metro International will present the interim report for the first quarter 2008 on Monday 21 April.

The selected historical financial data includes:

- Quarterly income statement for 2007
- Full year income statement for 2005 and 2006
- Quarterly income per segment 2003-2007
- Quarterly EBIT per segment 2003-2007
- Quarterly balance sheet data for 2007
- Year-end balance sheet data for 2006
- Cash flow data for 2007

The following conversion rates have been applied:

Period Annual average rate

2007 Profit & Loss statement, cash flow summary	USD/EUR 1.41
2006 Profit & Loss statement, cash flow summary	USD/EUR 1.25
2005 Profit & Loss statement, cash flow summary	USD/EUR 1.24
2004 Sales and EBIT	USD/EUR 1.24
2003 Sales and EBIT	USD/EUR 1.13

Balance sheet data	Conversion rate
Q107	1.33
Q207	1.34
Q307	1.42
Q407	1.46
Year-end 2006	1.32

For further information please visit <u>www.metro.lu</u>, or contact: Frank Mooty, CFO tel: +44 (0)20 70 16 13 00

Birgitta Henriksson, IR tel: +46 (0)70 812 86 39

ABOUT METRO INTERNATIONAL AND METRO

Metro is the largest and fastest growing international newspaper in the world. Metro is published in over 100 major cities in 21 countries across Europe, North & South America and Asia. Metro has a unique global reach - attracting a young, active, well-educated Metropolitan audience of over 20 million daily readers. Metro International's advertising sales have grown at a compound annual rate of 41% since the launch of the first edition in 1995.

Metro International 'A' and 'B' shares are listed on the OMX Nordic Exchange's Nordic List under the symbols MTRO SBD A and MTRO SBD B.

Income statement, quarterly	Q107	Q207	Q307	Q407	FY'07
Net sales	72,437	84,880	64,692	98,176	320,185
Cost of production	-48,093	-48,620	-42,798	-60,953	-200,464
Gross income (loss)	24,344	36,260	21,894	37,223	119,721
Selling Expenses	-16,891	-19,734	-17,418	-22,519	-76,562
Administrative &					
Development exp	-15,331	-13,389	-17,585	-15,810	-62,115
Gain on Sale of Subsidiary	0	0	0	1,516	1,516
Share of earnings in				·	
associated companies	-476	-88	668	847	951
Goodwill					
amortisation	0	0	0	0	0
Operating income (loss)	-8,354	3,049	-12,441	1,257	-16,489
Financial items (net)	-636	-676	-813	95	-2,030
Income (loss) before				<u> </u>	
income tax	-8,990	2,373	-13,254	1,352	-18,519
Current tax	-731	-466	-341	-258	-1,796
Deferred tax	-599	-1,452	304	2,492	745
Income (loss) after					
income tax	-10,320	455	-13,291	3,586	-19,570
Minority interests in losses	791	-215	797	-789	584
Net income (loss)	-9,529	240	-12,494	2,797	-18,986

Income statement, FY	FY'05	FY'06
Net sales	289,641	331,998
Cost of production	-182,613	-201,895
Gross income (loss)	107,028	130,103
Selling Expenses	-66,175	-70,429
Administrative &		
Development exp	-54,505	-56,901
Site closure costs	12,792	9,941
Share of earnings in	,	
associated companies	-1,158	777
Goodwill		
amortisation	0	
Operating income (loss)	-2,018	13,491
Financial items (net)	-2,141	-3,050
Income (loss) before		
income tax	-4,159	10,441
Current tax	-1,523	-1,489
Deferred tax	69	1,390
Income (loss) after		
income tax	-5,613	10,342
Minority interests in losses	-861	-1,093
Net income (loss)	-6,474	9,249

Sales per segment 2003-2007

Northern Europe 11,170 12,388 9,779 13,716 47,053 Southern Europe 10,290 13,152 8,755 16,772 48,969 USA 3,365 3,628 3,625 3,836 14,453 Rest of World 3,075 3,618 4,459 4,995 16,148 Other 664 813 763 1,111 3,351 TOTAL 40,583 47,158 37,596 54,881 180,217 Sweden 12,241 15,935 11,914 19,744 59,835 Southern Europe 14,637 19,390 12,054 20,010 66,091 USA 3,497 4,513 4,734 4,994 17,738 Rest of World 4,189 4,828 5,847 5,908 20,771 Other 816 888 1,021 1,132 3,857 TOTAL 52,689 65,803 50,474 74,586 243,552 Sweden 19,695 21,598	Sales per segment 2003-2007					
Northern Europe 11,170 12,388 9,779 13,716 47,053 Southern Europe 10,290 13,152 8,755 16,772 48,969 USA 3,365 3,628 3,625 3,836 14,453 Rest of World 30,075 3,618 4,459 4,995 16,148 Other 664 813 763 1,111 3,351 TOTAL 40,583 47,158 37,596 54,881 180,217 Sweden 17,309 20,248 14,905 22,798 75,261 Northern Europe 14,637 19,390 12,054 20,010 66,091 USA 3,497 4,513 4,734 4,994 17,738 Rest of World 4,189 4,828 5,847 5,908 20,771 Other 19,695 21,598 16,385 21,632 79,309 Nothern Europe 16,709 20,782 16,526 27,72 76,744 Sweden 19,695 21,598<		Q1'03	Q2'03	Q3'03	Q4'03	FY'03
Southern Europe 10,290 13,152 8,755 16,772 48,969 USA 3,365 3,628 3,625 3,836 14,453 Rest of World 3,075 3,618 4,459 4,995 16,148 Other 664 813 763 1,111 3,351 TOTAL 40,583 47,158 37,596 54,881 180,217 Sweden 17,309 20,248 14,905 22,798 75,261 Northern Europe 12,241 15,935 11,914 19,744 59,835 Southern Europe 14,637 19,390 12,054 20,010 66,091 USA 3,497 4,513 4,734 4,994 17,738 Rest of World 4,189 4,828 5,847 5,908 20,771 Other 19,695 21,598 16,385 21,632 79,309 Northern Europe 17,348 23,259 14,024 25,072 79,703 USA 64,104 79,408 </th <th>Sweden</th> <th>12,019</th> <th>13,559</th> <th>10,215</th> <th>14,451</th> <th>50,244</th>	Sweden	12,019	13,559	10,215	14,451	50,244
USA Rest of World 3,365 3,628 3,625 3,836 14,453 Rest of World 3,075 3,618 4,459 4,995 16,148 Other 664 813 763 1,111 3,351 TOTAL 40,583 47,158 37,596 54,881 180,217 Sweden 17,309 20,248 14,905 22,798 75,261 Northern Europe 12,241 15,935 11,914 19,744 59,835 Southern Europe 14,637 19,390 12,054 20,010 66,091 USA 3,497 4,513 4,734 4,994 17,738 Rest of World 4,189 4,828 5,847 5,908 20,717 Other 816 888 1,021 1,132 3,857 TOTAL 52,689 65,803 50,474 74,586 243,552 Sweden 17,348 23,259 14,024 25,072 79,703 USA 64,104 79,408	Northern Europe	11,170	12,388	9,779	13,716	47,053
Rest of World Other TOTAL 3,075 3,618 4,459 4,995 16,148 Other TOTAL 664 813 763 1,111 3,351 40,583 47,158 37,596 54,881 180,217 Sweden Northern Europe 17,309 20,248 14,905 22,798 FY'04 Sweden 12,241 15,935 11,914 19,744 59,835 Southern Europe 14,637 19,390 12,054 20,010 66,091 USA 3,497 4,513 4,734 4,994 17,738 Rest of World 4,189 4,828 5,847 5,908 20,771 Other 816 888 1,021 1,132 3,857 TOTAL 52,689 65,803 50,474 74,586 243,552 Sweden 19,695 21,598 16,385 21,632 79,309 Northern Europe 16,709 20,782 16,526 22,727 76,744 Sweden 0ther 990	Southern Europe	10,290	13,152	8,755	16,772	48,969
Other TOTAL 664 813 763 1,111 3,351 40,583 47,158 37,596 54,881 180,217 Sweden 17,309 20,248 14,905 22,798 75,261 Northern Europe 12,241 15,935 11,914 19,744 59,835 Southern Europe 14,637 19,390 12,054 20,010 66,091 USA 3,497 4,513 4,734 4,994 17,738 Sweden 816 888 1,021 1,132 3,857 TOTAL 52,689 65,803 50,474 74,586 243,552 Sweden 19,695 21,598 16,385 21,632 79,309 Northern Europe 16,709 20,782 16,526 22,727 76,744 Sweden 17,348 23,259 14,024 25,072 79,309 USA 4,241 5,873 6,258 6,626 22,999 Rest of World 0,1254 1,109 1,462	USA	3,365	3,628	3,625	3,836	14,453
TOTAL 40,583 47,158 37,596 54,881 180,217 Sweden 17,309 20,248 14,905 22,798 75,261 Northern Europe 12,241 15,935 11,914 19,744 59,835 Southern Europe 14,637 19,390 12,054 20,010 66,091 USA 3,497 4,513 4,734 4,994 17,738 Rest of World 4,189 4,828 5,847 5,908 20,771 Other 816 888 1,021 1,132 3,857 TOTAL 52,689 65,803 50,474 74,586 243,552 Sweden 19,695 21,598 16,385 21,632 79,309 Northern Europe 16,709 20,782 16,526 22,727 76,744 Southern Europe 1,241 5,873 6,258 6,626 22,999 Southern Europe 1,254 1,109 1,462 4,815 TOTAL 90 1,254 1,109 1,462 4,815 Sweden 0,2216 22,620	Rest of World	3,075	3,618	4,459	4,995	16,148
Q1'04 Q2'04 Q3'04 Q4'04 FY'04 Sweden 17,309 20,248 14,905 22,798 75,261 Northern Europe 12,241 15,935 11,914 19,744 59,835 Southern Europe 14,637 19,390 12,054 20,010 66,091 USA 3,497 4,513 4,734 4,994 17,738 Rest of World 4,189 4,828 5,847 5,908 20,771 Other 816 888 1,021 1,132 3,857 TOTAL 52,689 65,803 50,474 74,586 243,552 Sweden 19,695 21,598 16,385 21,632 79,309 Northern Europe 16,709 20,782 16,526 22,727 76,744 Southern Europe 17,348 23,259 14,024 25,072 79,703 USA 4,241 5,873 6,258 6,626 22,999 Rest of World 5,122 6,643 7,08	Other	664	813	763	1,111	3,351
Sweden 17,309 20,248 14,905 22,798 75,261 Northern Europe 12,241 15,935 11,914 19,744 59,835 Southern Europe 14,637 19,390 12,054 20,010 66,091 USA 3,497 4,513 4,734 4,994 17,738 Rest of World 4,189 4,828 5,847 5,908 20,771 Other 816 888 1,021 1,132 3,857 TOTAL 52,689 65,803 50,474 74,586 243,552 Sweden 19,695 21,598 16,385 21,632 79,309 Northern Europe 19,695 21,598 16,385 22,727 76,744 Southern Europe 17,348 23,259 14,024 25,072 79,703 USA 4,241 5,873 6,258 6,626 22,999 Rest of World 5,122 6,643 7,083 7,223 26,071 Other 20,251 22	TOTAL	40,583	47,158	37,596	54,881	180,217
Sweden 17,309 20,248 14,905 22,798 75,261 Northern Europe 12,241 15,935 11,914 19,744 59,835 Southern Europe 14,637 19,390 12,054 20,010 66,091 USA 3,497 4,513 4,734 4,994 17,738 Rest of World 4,189 4,828 5,847 5,908 20,771 Other 816 888 1,021 1,132 3,857 TOTAL 52,689 65,803 50,474 74,586 243,552 Sweden 19,695 21,598 16,385 21,632 79,309 Northern Europe 19,695 21,598 16,385 22,727 76,744 Southern Europe 17,348 23,259 14,024 25,072 79,703 USA 4,241 5,873 6,258 6,626 22,999 Rest of World 5,122 6,643 7,083 7,223 26,071 Other 20,251 22						
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Rest of World Other 4,189 4,828 5,847 5,908 20,771 Other 816 888 1,021 1,132 3,857 TOTAL 52,689 65,803 50,474 74,586 243,552 Sweden 19,695 21,598 16,385 21,632 79,309 Northern Europe 16,709 20,782 16,526 22,727 76,744 Southern Europe 17,348 23,259 14,024 25,072 79,703 USA 4,241 5,873 6,258 6,626 22,999 Rest of World 5,122 6,643 7,083 7,223 26,071 Other 990 1,254 1,109 1,462 4,815 TOTAL 64,104 79,408 61,386 84,742 289,641 Vorthern Europe 20,216 22,620 17,696 24,440 84,972 Southern Europe 20,216 22,625 17,175 23,070 83,122 Southern Europe 22,742	•	,		,		66,091
Other TOTAL 816 888 1,021 1,132 3,857 Sweden Northern Europe 19,695 21,598 16,385 21,632 79,309 19,695 21,598 16,526 22,727 76,744 Southern Europe 17,348 23,259 14,024 25,072 79,703 USA 4,241 5,873 6,258 6,626 22,999 Rest of World 5,122 6,643 7,083 7,223 26,071 Other 990 1,254 1,109 1,462 4,815 TOTAL 64,104 79,408 61,386 84,742 289,641 Northern Europe 20,216 22,620 17,696 24,440 84,972 Sweden 20,216 22,620 17,696 24,440 84,972 Northern Europe 20,251 22,625 17,175 23,070 83,122 Southern Europe 22,742 28,263 17,232 31,474 99,711 USA 6,210 6,903						17,738
TOTAL 52,689 65,803 50,474 74,586 243,552 Sweden Northern Europe 19,695 21,598 16,385 21,632 79,309 Northern Europe 16,709 20,782 16,526 22,727 76,744 Southern Europe 17,348 23,259 14,024 25,072 79,703 USA 4,241 5,873 6,258 6,626 22,999 Rest of World 5,122 6,643 7,083 7,223 26,071 Other 990 1,254 1,109 1,462 4,815 TOTAL 64,104 79,408 61,386 84,742 289,641 Northern Europe 20,216 22,620 17,696 24,440 84,972 Southern Europe 20,251 22,625 17,175 23,070 83,122 Southern Europe 22,742 28,263 17,232 31,474 99,711 USA 6,210 6,903 6,227 6,945 26,286 Rest of World	Rest of World	4,189	4,828	5,847	5,908	,
Q1'05 Q2'05 Q3'05 Q4'05 FY'05 Sweden 19,695 21,598 16,385 21,632 79,309 Northern Europe 16,709 20,782 16,526 22,727 76,744 Southern Europe 17,348 23,259 14,024 25,072 79,703 USA 4,241 5,873 6,258 6,626 22,999 Rest of World 5,122 6,643 7,083 7,223 26,071 Other 990 1,254 1,109 1,462 4,815 TOTAL 64,104 79,408 61,386 84,742 289,641 Northern Europe 20,216 22,620 17,696 24,440 84,972 Sweden 20,216 22,625 17,175 23,070 83,122 Southern Europe 22,742 28,263 17,232 31,474 99,711 USA 6,210 6,903 6,227 6,945 26,286 Rest of World 6,194 7,067 7,	Other	816	888	1,021	1,132	3,857
Sweden 19,695 21,598 16,385 21,632 79,309 Northern Europe 16,709 20,782 16,526 22,727 76,744 Southern Europe 17,348 23,259 14,024 25,072 79,703 USA 4,241 5,873 6,258 6,626 22,999 Rest of World 5,122 6,643 7,083 7,223 26,071 Other 990 1,254 1,109 1,462 4,815 TOTAL 64,104 79,408 61,386 84,742 289,641 Northern Europe 20,216 22,620 17,696 24,440 84,972 Northern Europe 20,251 22,625 17,175 23,070 83,122 Southern Europe 22,742 28,263 17,232 31,474 99,711 USA 6,210 6,903 6,227 6,945 26,286 Rest of World 6,194 7,067 7,463 7,848 28,571 Other 1,867	TOTAL	52,689	65,803	50,474	74,586	243,552
Vorthern Europe 16,709 20,782 16,526 22,727 76,744 Southern Europe 17,348 23,259 14,024 25,072 79,703 USA 4,241 5,873 6,258 6,626 22,999 Rest of World 5,122 6,643 7,083 7,223 26,071 Other 990 1,254 1,109 1,462 4,815 TOTAL 64,104 79,408 61,386 84,742 289,641 Northern Europe 20,216 22,620 17,696 24,440 84,972 Northern Europe 20,251 22,625 17,175 23,070 83,122 Southern Europe 22,742 28,263 17,232 31,474 99,711 USA 6,210 6,903 6,227 6,945 26,286 Rest of World 6,194 7,067 7,463 7,848 28,571 Other 1,867 2,163 2,142 3,164 9,336						
Southern Europe 17,348 23,259 14,024 25,072 79,703 USA 4,241 5,873 6,258 6,626 22,999 Rest of World 5,122 6,643 7,083 7,223 26,071 Other 990 1,254 1,109 1,462 4,815 TOTAL 64,104 79,408 61,386 84,742 289,641 Northern Europe 20,216 22,620 17,696 24,440 84,972 Southern Europe 20,251 22,625 17,175 23,070 83,122 Southern Europe 22,742 28,263 17,232 31,474 99,711 USA 6,210 6,903 6,227 6,945 26,286 Rest of World 6,194 7,067 7,463 7,848 28,571 Other 1,867 2,163 2,142 3,164 9,336		,	,	,	,	
USA Rest of World 4,241 5,873 6,258 6,626 22,999 Rest of World 5,122 6,643 7,083 7,223 26,071 Other 990 1,254 1,109 1,462 4,815 TOTAL 64,104 79,408 61,386 84,742 289,641 Sweden 20,216 22,620 17,696 24,440 84,972 Northern Europe 20,251 22,625 17,175 23,070 83,122 Southern Europe 22,742 28,263 17,232 31,474 99,711 USA 6,210 6,903 6,227 6,945 26,286 Rest of World 6,194 7,067 7,463 7,848 28,571 Other 1,867 2,163 2,142 3,164 9,336	Northern Europe	16,709	20,782	16,526	22,727	76,744
Rest of World 5,122 6,643 7,083 7,223 26,071 Other 990 1,254 1,109 1,462 4,815 TOTAL 64,104 79,408 61,386 84,742 289,641 Vorthern Europe 20,216 22,620 17,696 24,440 84,972 Northern Europe 20,251 22,625 17,175 23,070 83,122 Southern Europe 22,742 28,263 17,232 31,474 99,711 USA 6,194 7,067 7,463 7,848 28,571 Other 1,867 2,163 2,142 3,164 9,336		17,348	23,259	14.024	25.072	79,703
Other TOTAL 990 1,254 1,109 1,462 4,815 64,104 79,408 61,386 84,742 289,641 Sweden 20,216 22,620 17,696 24,440 84,972 Northern Europe 20,251 22,625 17,175 23,070 83,122 Southern Europe 22,742 28,263 17,232 31,474 99,711 USA 6,210 6,903 6,227 6,945 26,286 Rest of World 6,194 7,067 7,463 7,848 28,571 Other 1,867 2,163 2,142 3,164 9,336				,•= .	- / -	
TOTAL 64,104 79,408 61,386 84,742 289,641 Sweden Q1'06 Q2'06 Q3'06 Q4'06 FY'06 Sweden 20,216 22,620 17,696 24,440 84,972 Northern Europe 20,251 22,625 17,175 23,070 83,122 Southern Europe 22,742 28,263 17,232 31,474 99,711 USA 6,210 6,903 6,227 6,945 26,286 Rest of World 6,194 7,067 7,463 7,848 28,571 Other 1,867 2,163 2,142 3,164 9,336	USA	4,241	5,873			22,999
Q1'06Q2'06Q3'06Q4'06FY'06Sweden20,21622,62017,69624,44084,972Northern Europe20,25122,62517,17523,07083,122Southern Europe22,74228,26317,23231,47499,711USA6,2106,9036,2276,94526,286Rest of World6,1947,0677,4637,84828,571Other1,8672,1632,1423,1649,336	Rest of World	,		6,258	6,626	
Sweden20,21622,62017,69624,44084,972Northern Europe20,25122,62517,17523,07083,122Southern Europe22,74228,26317,23231,47499,711USA6,2106,9036,2276,94526,286Rest of World6,1947,0677,4637,84828,571Other1,8672,1632,1423,1649,336	Rest of World Other	5,122 990	6,643 1,254	6,258 7,083 1,109	6,626 7,223 1,462	26,071 4,815
Sweden20,21622,62017,69624,44084,972Northern Europe20,25122,62517,17523,07083,122Southern Europe22,74228,26317,23231,47499,711USA6,2106,9036,2276,94526,286Rest of World6,1947,0677,4637,84828,571Other1,8672,1632,1423,1649,336	Rest of World Other	5,122 990	6,643 1,254	6,258 7,083 1,109	6,626 7,223 1,462	26,071
Northern Europe 20,251 22,625 17,175 23,070 83,122 Southern Europe 22,742 28,263 17,232 31,474 99,711 USA 6,210 6,903 6,227 6,945 26,286 Rest of World 6,194 7,067 7,463 7,848 28,571 Other 1,867 2,163 2,142 3,164 9,336	Rest of World Other	5,122 990	6,643 1,254	6,258 7,083 1,109	6,626 7,223 1,462	26,071 4,815
Southern Europe 22,742 28,263 17,232 31,474 99,711 USA 6,210 6,903 6,227 6,945 26,286 Rest of World 6,194 7,067 7,463 7,848 28,571 Other 1,867 2,163 2,142 3,164 9,336	Rest of World Other TOTAL	5,122 990 64,104 Q1'06	6,643 1,254 79,408 Q2'06	6,258 7,083 1,109 61,386 Q3'06	6,626 7,223 1,462 84,742 Q4'06	26,071 4,815 289,641 FY'06
USA 6,210 6,903 6,227 6,945 26,286 Rest of World 6,194 7,067 7,463 7,848 28,571 Other 1,867 2,163 2,142 3,164 9,336	Rest of World Other TOTAL Sweden	5,122 990 64,104 Q1'06 20,216	6,643 1,254 79,408 Q2'06 22,620	6,258 7,083 1,109 61,386 Q3'06 17,696	6,626 7,223 1,462 84,742 Q4'06 24,440	26,071 4,815 289,641 FY'06 84,972
Rest of World 6,194 7,067 7,463 7,848 28,571 Other 1,867 2,163 2,142 3,164 9,336	Rest of World Other TOTAL Sweden Northern Europe	5,122 990 64,104 Q1'06 20,216 20,251	6,643 1,254 79,408 Q2'06 22,620 22,625	6,258 7,083 1,109 61,386 Q3'06 17,696 17,175	6,626 7,223 1,462 84,742 Q4'06 24,440 23,070	26,071 4,815 289,641 FY'06 84,972 83,122
Other 1,867 2,163 2,142 3,164 9,336	Rest of World Other TOTAL Sweden Northern Europe Southern Europe	5,122 990 64,104 Q1'06 20,216 20,251 22,742	6,643 1,254 79,408 Q2'06 22,620 22,625	6,258 7,083 1,109 61,386 Q3'06 17,696 17,175 17,232	6,626 7,223 1,462 84,742 Q4'06 24,440 23,070	26,071 4,815 289,641 FY'06 84,972 83,122 99,711
	Rest of World Other TOTAL Sweden Northern Europe Southern Europe	5,122 990 64,104 Q1'06 20,216 20,251 22,742	6,643 1,254 79,408 Q2'06 22,620 22,625 28,263	6,258 7,083 1,109 61,386 Q3'06 17,696 17,175 17,232	6,626 7,223 1,462 84,742 Q4'06 24,440 23,070 31,474	26,071 4,815 289,641 FY'06 84,972 83,122
TOTAL 77,481 89,640 67,935 96,941 331,998	Rest of World Other TOTAL Sweden Northern Europe Southern Europe USA	5,122 990 64,104 Q1'06 20,216 20,251 22,742 6,210	6,643 1,254 79,408 Q2'06 22,620 22,625 28,263 6,903	6,258 7,083 1,109 61,386 03'06 17,696 17,175 17,232 6,227	6,626 7,223 1,462 84,742 Q4'06 24,440 23,070 31,474 6,945	26,071 4,815 289,641 FY'06 84,972 83,122 99,711 26,286
	Rest of World Other TOTAL Sweden Northern Europe Southern Europe USA Rest of World Other	5,122 990 64,104 Q1'06 20,216 20,251 22,742 6,210 6,194 1,867	6,643 1,254 79,408 Q2'06 22,620 22,625 28,263 6,903 7,067	6,258 7,083 1,109 61,386 03'06 17,696 17,175 17,232 6,227 7,463	6,626 7,223 1,462 84,742 Q4'06 24,440 23,070 31,474 6,945 7,848	26,071 4,815 289,641 FY'06 84,972 83,122 99,711 26,286 28,571 9,336

EBIE not commont 2002 2007					
EBIT per segment 2003-2007	Q1'03	Q2'03	Q3'03	Q4'03	FY'03
Sweden	2,050	3.058	1,143	3,851	10,101
Northern Europe	(1,707)	-)	(2,462)	801	(3,735)
Southern Europe	(5,220)	· · ·	(3,165)	481	(8,944)
USA	(1,024)	· · · /	(204)	(99)	(1,657)
Rest of World	(783)	(61)	596	1,083	835
Other	(3,029)	(3,883)	(4,078)	4,758	(6,232)
TOTAL	(9,713)	(2,626)	(8,169)	10,876	(9,632)
	<u> </u>	<u> </u>	<u> </u>		
	Q1'04	Q2'04	Q3'04	Q4'04	FY'04
Sweden	3,383	4,465	701	5,024	13,573
Northern Europe	(854)	1,247	(851)	2,328	1,869
Southern Europe	(2,080)	1,783	(2,017)	2,520	207
USA	(597)		(3,669)	(2,725)	(10,058)
Rest of World	520	953	1,587	1,691	4,752
Other	(4,423)	(4,625)	(5,459)	(5,058)	(19,566)
TOTAL	(4,051)	756	(9,708)	3,780	(9,223)
	Q1'05	Q2'05	Q3'05	Q4'05	FY'05
Sweden	1,883	3,153	947	4,248	10,231
Northern Europe	642	2,182	299	4,267	7,390
Southern Europe	(2,579)	(, ,	(3,967)	1,753	(6,673)
USA	(3,695)	()	(2,177)	(1,897)	(10,578)
Rest of World	1,140	1,683	1,991	1,797	6,611
Other TOTAL	(3,771) (6,381)	(6,586) (4,258)	(5,401) (8,308)	(6,033) 4.136	(21,791)
TOTAL	(0,301)	(4,230)	(0,300)	4,130	(14,810)
	Q1'06	Q2'06	Q3'06	Q4'06	FY'06
Sweden	Q1'06 2.858	Q2'06 4.469	Q3'06 1.676	Q4'06 4.470	FY'06 13.473
	2,858	4,469	1,676	4,470	13,473
Sweden Northern Europe Southern Europe	2,858 1,240	4,469 2,868	1,676 (868)		
Northern Europe	2,858	4,469 2,868 1,567	1,676 (868) (2,662)	4,470 4,088	13,473 7,329
Northern Europe Southern Europe	2,858 1,240 (1,827)	4,469 2,868 1,567	1,676 (868)	4,470 4,088 3,645	13,473 7,329 722
Northern Europe Southern Europe USA	2,858 1,240 (1,827) (1,991)	4,469 2,868 1,567 (836)	1,676 (868) (2,662) (1,637)	4,470 4,088 3,645 (929)	13,473 7,329 722 (5,393)
Northern Europe Southern Europe USA Rest of World	2,858 1,240 (1,827) (1,991) 966	4,469 2,868 1,567 (836) 1,106	1,676 (868) (2,662) (1,637) 1,488	4,470 4,088 3,645 (929) 1,623	13,473 7,329 722 (5,393) 5,183

Balance sheet data, quarterly ASSETS	31/12/2006	31/03/2007	30/06/2007	30/09/2007	31/12/2007
Non-Current Assets					
Capitalised Development, net	1,095	1,175	2,392	3.624	4,314
Licenses, net	1,152	1,138	1,128	1,068	1,104
Goodwill,net	12,415	11,724	11,723	11,410	10,899
	14,662	14,038	15,243	16,102	16,317
Machinery and equipment	5,793	5,977	5,867	5,805	5,890
Deferred tax assets	13,965	13,168	11,524	11,329	13,464
Shares in affiliated companies	5,336	5,027	5,183	6,257	6,718
Receivables affiliated companies	3,931	3,827	5,638	3,679	2,075
Other investments	181	179	177	168	162
Long-term receivables	2,028	3,270	3,171	3,052	4,649
Total non-current assets	25,441	25,470	25,693	24,484	27,069
Current Assets					
Accounts receivable net	68,800	60,296	65,782	56,866	67,495
Share purchase option	00,000	00,230	00,702	30,000	07,433
Other Current receivables	8,564	7.247	8,527	8.121	8,083
Prepaid expenses	3,762	4,557	5,600	5,305	5,625
Cash and cash equivalents	26.762	21,732	16,684	23,926	23,157
Total current assets	107,889	93,832	96,592	94,219	104,359
TOTAL ASSETS	153,785	139,316	143,395	140,610	153,636
SHAREHOLDERS EQUITY Shareholders equity	32,016	21,326	21,074	9,681	12,331
Minority interest	-378	-1,002	-776	-1,627	-801
Long-term Liabilities					
Convertible debenture loans					
Liabilities minority partners	4,255	4,256	4,260	4,255	4,566
Liabilities to related parties Provisions	0	0	0	0	0
Other loans	32,749	32,441	34,898	44,717	43,360
Deferred tax liability	0	0	-976	0	0
Total long term liabilities	37,004	36,697	38,182	48,972	47,926
Current Liabilities					
Short term bank loans	2,399	983	31	747	2,352
Bridge financing	0	0	0	0	0
Accounts payable	37,850	32,179	34,779	27,700	34,049
Other liabilities	16,409	16,142	19,473	15,748	24,002
Accrued expense	28,486	32,991	30,631	39,387	33,776
Total current liabilities	85,143	82,295	84,914	83,584	94,180
Total Liabilities	122,147	118,992	123,096	132,555	142,105
TOTAL SHAREHOLDERS' EQUITY & LIABILITIES	153,785	139,316	143,395	140,610	153,636
			,	,	,

Cash Flow	For the 3 months ended 31 Mar 2007	For the 6 months ended 30 Jun 2007	For the 9 months ended 31 Sep 2007	For the 12 months ended 31 Dec 2007
Operating activities				
Profit/(loss) before income tax	(8,990)	(6,617)	(19,871)	(18,519)
Adjustments for:				
Depreciation and amortisation	669	1,174	1,847	2,528
Other non-cash items	-	380	-	3,888
Financial items, net	636	1,312	2,125	2,030
Share of earnings in associated companies	476	564	(104)	(951)
Changes in working capital:				
Change in current receivables	7,616	(400)	5,069	(10,312)
Change in current liabilities	(1,045)	1,426	4,237	13,223
Cash flow contributed/(used) by operations	(638)	(2,162)	(6,696)	(8,114)
Interest paid, net	(589)	(987)	(1,618)	(2,448)
Income tax paid	(148)	(265)	(417)	(549)
Net cash contributed/(used) by operations	(1,375)	(3,414)	(8,731)	(11,110)
Investment activities				
Investment in associated company shares	(999)	(1,980)	(1,039)	(1,041)
(Increase)/decrease in long-term receivables	691	(855)	(251)	(808)
Investment in intangible assets	-		(2,804)	(2,613)
Sale of operations and interest in subsidiaries	-			3,115
Investment in property, plant and equipment	(1,423)	(2,662)	(1,869)	(3,879)
Net cash flow contributed/(used) in investing activities	(1,731)	(5,497)	(5,963)	(5,226)
Financing activities				
Loan from minority partner	-	-	-	322
Loans to joint ventures	(362)	-	(979)	(979)
Capital increase	-	-	-	-
Bank loans	(1,416)	267	14,124	14,124
Net cash flow contributed/(used) in financing activities	(1,778)	267	13,145	13,468
Net increase/(decrease) in cash and cash equivalents	(4,884)	(8,644)	(1,548)	(2,869)
Cash and cash equivalents at beginning of period	24,921	24,921	24,921	24,921
Currency effects on cash	1,695	407	553	1,105
Cash and cash equivalents at end of year	21,732	16,684	23,926	23,157