

NASDAQ OMX Copenhagen A/S Finanstilsynet Oslo Børs **CEO Vagn Thorsager** Torvet 4-5 DK-7620 Lemvig Tel.: +45 96 63 20 00

31 October 2013

Company announcement:

Share capital and voting rights

Further to the completion of conversion of the state hybrid core capital, cf. company announcement of 22 October 2013, Vestjysk Bank A/S shall hereby disclose that its total share capital as of 31 October 2013 amounts to DKK 85,981,689 divided into 85,981,689 shares of nominally DKK 1 each. Each share carries one vote.

Vestjysk Bank A/S

Vagn Thorsager CEO